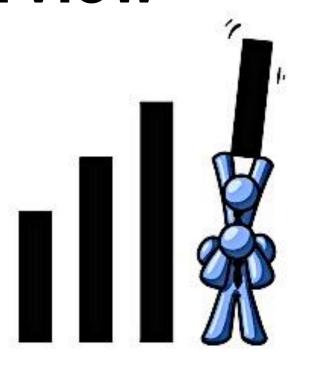
# Developing and Enabling People





### **Course Overview**









 What do you expect to learn during the course?



 What challenges do you expect you can better manage after the course?

## SDP and Leadership Competencies



Creating and
Nurturing a
High-Performing
Organization

Improving team and individual performance

Building Collaborative, Inclusive Working Relationships

Empowering and engaging people

Achieving leadership effectiveness

Leading Change



Aligning people and organizations

Thinking Strategically and Creatively

Developing and enabling people

Managing Performance and Coaching for Results

### Cascading **Performance Goals**





Office Performance Commitment

Division **Performance** Commitment

Individual Performance Commitment

PLANNING



Course 2

Course 3



#### **Performance Management**

- Performance Monitoring Plan
- Critical Incidents
- Coaching Journal
- Evaluated IPCR

#### **Development Planning**

- Development Plan (IDP)
- Competency Assessment and **Development Priorities**
- Development Plan

## Developing and Enabling People



#### Terminal Objective:

By the end of the course, participants will be able to plan and implement strategies to build and/or enhance competencies of their team and its individual members to pursue established performance goals as indicated in their DPCR and IPCR.

## Developing and Enabling People



#### **Enabling Objectives:**

- Explain how supervisors can provide their team members with opportunities to grow and excel at work through effective performance management practices
- Identify learning interventions that can be introduced in the workplace
- Apply coaching principles and guidelines in facilitating learning and performance in the workplace





#### **Course Content**

	Day 1	Day 2
AM	Preparing the Learning Climate Overview of Performance Management Implementing the Performance Management Cycle	Learning and Development in the Workplace Coaching for Performance
PM	Implementing the Performance Management Cycle (continuation)	Coaching for Performance (continuation)  Action Planning  Post-Course Assessment



**Pre-Course Assessment** 





## **Competency Assessment**



Name:
Designation/Position:
Office:
Agency:
Assess yourself against each of the behavioral descriptors of the Five Leadership Competencies specified in the
succeeding pages using the following rating scale:
A: Consistently manifested
B: Manifested but not consistently
C: Guidance needed
D: No opportunity yet

	ELEMENT	BEHAVIOR	RATING	MANIFESTATION	ACTION PLAN
1.	Promotes performance- based culture.	Provides timely, concrete, evidence-based, and behavioral feedback during performance management conversations based on appropriate and available tools to check and monitor the progress of employees or team members on goals and work.			
2.Nurtures a coaching culture		Explains the coaching process, particularly, the concept of "coaching is coachee-driven" when conducting coaching sessions to employees as well as expectations with individuals or among team members; and, prepares the agreed work plan or commitment with individual or group.			
3.	Applies appropriate coaching techniques confidently and flexibly	Asks powerful questions that begin with what, when, who, how much and how many to make coachee understand the root cause of longstanding issues or a situation that fails short of his/her superior's expectations and to help the coachee identify goals, reality, options and actions.			
3.	Demonstrates supportive leadership.	Gives genuine acknowledgement of a person's qualities and feedback on developmental needs.			
3.	Builds a respectful, egalitarian climate during performance management and coaching conversations	Communicates standards and expectations for mutual support and respect and open and honest relationship.			
3.	Commits to continuous learning and improvement	Acknowledges mistakes and learns from them through self-reflection.			

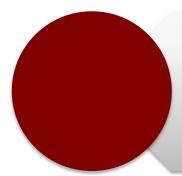


# Overview of Performance Management

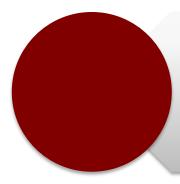








Expound on the value of effective performance management in enabling employees to achieve their performance goals



Explain the four stages of the performance management cycle





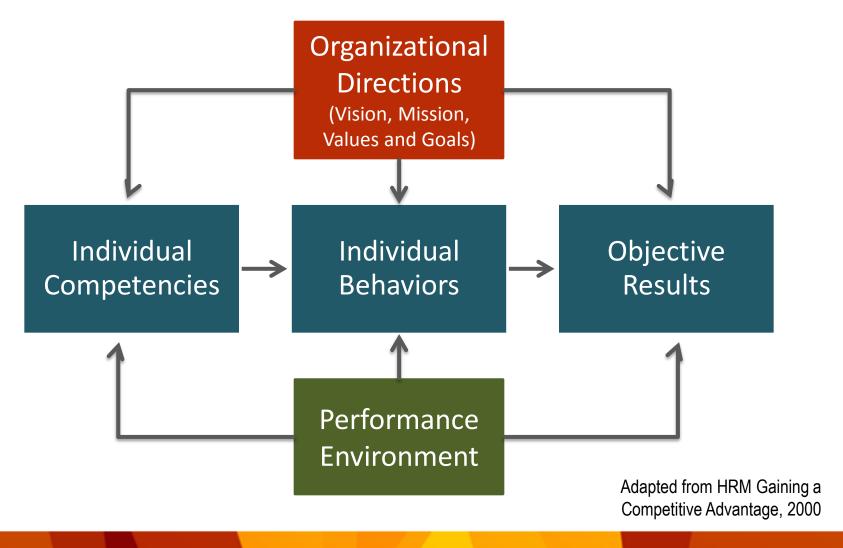


- A measure of an output or result of a job, function, unit or entire organization
- Evaluation is made against some standards
- The "carrying out" and achievement of quantified objectives

Performance Results

#### Performance in Organizations





#### **The Performance Environment**



Systems

Resources

Client demands

Leadership style Capacities and competencies

Physical environment

Organizational culture and norms

Structure and staffing

Job design

## What is Performance Management?



A strategic and integrated approach to deliver sustained success of an organization

by improving the performance of people who work in it

By developing the competence of teams and individual contributors



#### Performance Management

Performance Management is the strategic and integrated approach to deliver sustained success of an organization. It is done by improving the performance of the people who work in it and by developing the competence of teams and individual contributors.



#### Strategic Performance Management System

- A set of processes for establishing a shared understanding of:
  - WHAT WILL BE ACHIEVED (goal);
  - HOW IT WILL BE ACHIEVED; and
  - MANAGING PEOPLE in a way that will increase the probability that it will be achieved.
- A mechanism to address the demand to produce tangible results



## Purposes of Performance Management

Strategic

 Link employee activities with organizational goals

## Cascading Performance Goals





Agency Performance Commitment

Office Performance
Commitment

Division Performance Commitment

**ORGANIZATIONAL** 







Individual Performance
Commitment

#### **Individual Performance Review**

- Development Plan (IDP)
- Competency Assessment and Development Priorities
- Development Plan



## Purposes of Performance Management

Strategic

 Link employee activities with organizational goals

Administrative

 Structured basis for decisions on rewards, promotions, retention

Developmental

 Increase effectiveness by addressing performance gaps



#### Performance Management Cycle

 Agreeing on performance goals and success indicators

Planning and Commitment

Monitoring and Coaching

 Checking progress and providing needed interventions to keep performance on track

- Recognizing successful performance
- Identifying areas for improvement and appropriate interventions

Rewarding and

Development
Planning

Review and Evaluation

 Measuring performance against success indicators



# Implementing the Performance Management Cycle







Discuss key processes involved in the different stages of Performance Management



Expound on tasks of supervisors in each of theses stages



Explain how team and individual development plans can be used to sustain or improve performance









#### Task for each group

- Based on your experience in managing staff performance, draw up some tips that you would like to share with your fellow supervisors.
- Write your tips on easel sheets.
- Present them in a creative way.

Time limit: 15 minutes

Presentation: 3 minutes/group





#### Session 4

# Implementing the Performance Management Cycle

(Continuation)



## Sharing of





#### Performance Management Cycle

Agreeing on performance goals and success indicators
 Planning and Commitment



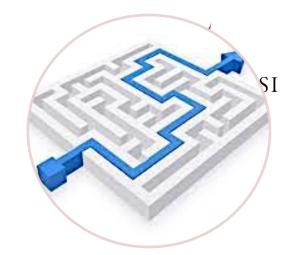
#### Supervisors' Tasks in PM

- Clarify expected results and behaviors
- Guide staff in understanding alignment of individual performance targets with that of the agency
- Generate agreement on performance success indicators

Planning and Commitment



## Performance Planning and Commitment



Why

To agree on standards against which performance will be assessed

What

**Results**: Performance success indicators

**Behaviors**:

How the targets will be achieved

## Performance Planning and Commitment





Specify:

Success Indicators Rating Scale



What gets measured, gets done.

- Tom Peters



# What gets measured, gets managed.

- Peter Drucker



#### Performance Management Cycle

 Agreeing on performance goals and success indicators

Planning and Commitment

Monitoring and Coaching

 Checking progress and providing needed interventions to keep performance on track



#### Supervisors' Tasks in PM

- Observe and document STARs
- Encourage staff to collect evidence of performance
- Give feedback on performance
- Provide coaching as needed

Monitoring and Coaching





#### **MONITORING**

 Observing and collecting data over a period of time for the purpose of measuring performance

#### COACHING

 Providing guidance to staff with the intent of helping them achieve their perfromance goals





To ensure that performance remains on track towards goals



**Accomplishments**: What is being done well

Performance deficiencies: What is falling short of expectations/targets





Establish review schedules and milestones

Observe and document progress

#### **Sources of Performance Data**





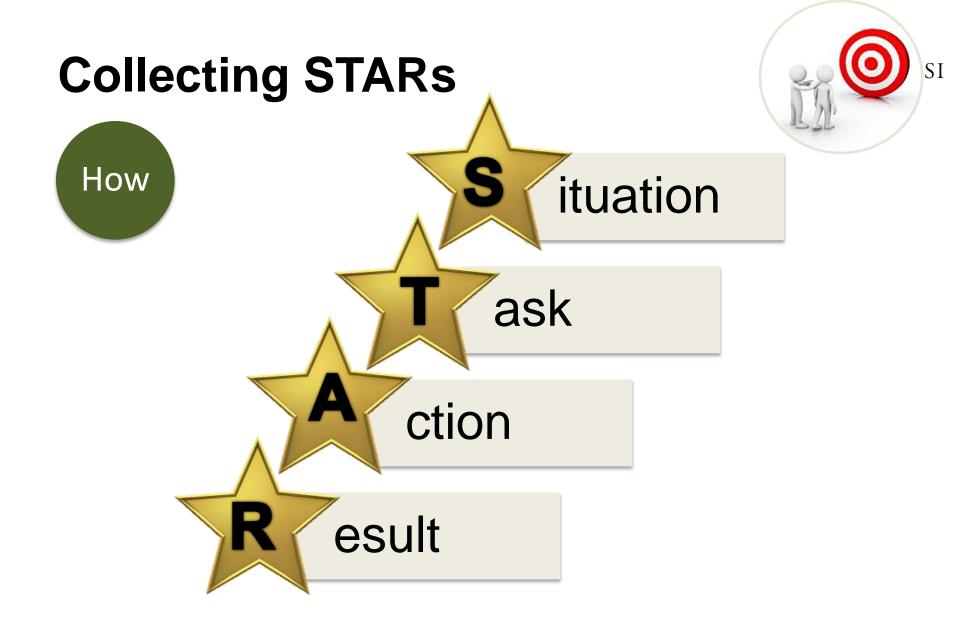
Outputs

Feedback

**Observations** 

Progress reports

Critical incidents







Establish review schedules and milestones

Observe and document progress

Assess against established milestones

Give feedback and take appropriate action



## **Progress Review**





Status of IPC implementation
Factors that facilitate accomplishment
Challenges and barriers to performance
Concrete steps to address performance problems
Support needed from supervisor and others





Establish review schedules and milestones

Observe and document progress

Assess against established milestones

Give feedback and take appropriate action

Record status and action taken



Monitoring is NOT an event; it is an ONGOING process.



## Republic of the Philippines CSI

#### **Performance Management Cycle**

Agreeing on performance goals and success indicators

Planning and Commitment

Monitoring and Coaching

 Checking progress and providing needed interventions to keep performance on track

Review and Evaluation

 Measuring performance against success indicators



#### Supervisors' Tasks in PM

- Assess performance based on accomplishment and agreed success indicators
- Conduct performance discussion

Review and Evaluation



# Performance Review and Evaluation



Why

To assess performance and generate data that will serve as basis for future HR decisions

What

#### **Accomplishments:**

What performance goals were achieved

Performance deficiencies:

What performance targets were not met

## Performance Review and Evaluation





Review performance success indicators

Analyze performance data Rate by comparing accomplishments with success indicators

Submit rating for secondlevel review/appro val

Discuss final rating with staff



#### Performance Management Cycle

 Agreeing on performance goals and success indicators

Planning and Commitment

Monitoring and Coaching

 Checking progress and providing needed interventions to keep performance on track

- Recognizing successful performance
- Identifying areas for improvement and appropriate interventions

Rewarding and

Development
Planning

Review and Evaluation

 Measuring performance against success indicators



#### Supervisors' Tasks in PM

 Recognizing performance that meets or exceeds standards

Rewarding







Why

To reinforce and sustain good performance

What

Recognizing

High levels of performance





#### **Formal Rewards**

Productivity Bonus

Step Increment

**Promotion** 

**Incentives** 

Training opportunities

Career development interventions





#### **Informal Rewards**





## Supervisors' Tasks in PM

- Determining performance and competency gaps
- Identifying appropriate interventions and actions to address them
- Identifying developmental interventions for high-potential staff

**Development Planning** 



## **Development Planning**



Why

What

To correct performance problems

**Giving Feedback** 

To identify causes of unsatisfactory performance

**Planning** 

To improve performance



## **Development Planning**

Why

To reinforce and sustain good performance

What

**Giving Feedback**To affirm good performance

Planning
To sustain performance

To hone potentials for higher level responsibilities

# Rewarding and Development Planning



How

Jointly with staff:

- Identify staff strengths and areas for improvement
- Determine appropriate interventions to address competency reinforcement and/or improvement needs
- Formulate an Individual Development Plan (IDP)

Consolidate interventions identified in IDPs into a Team Development Plan

Monitor TDP and IDP implementation

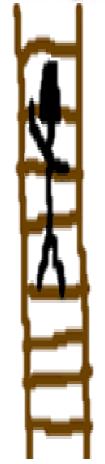
## Individual Development Plan (IDP)



Documents action steps that will be undertaken to improve or enhance performance of individual employees

Accomplished during performance evaluation to:

- Address identified performance gaps
- Retool for changing job demands
- Provide opportunities for enhancing competencies





## Individual Development Plan (IDP)

Prepares high-potential personnel for career progression and helps in retaining talent

Becomes one of the bases for the agency's Learning and Development Plan





Competency Gap/s

Competency Development Objective/s

#### **Action Plan**

- Activity/ies
- Timelines
- SupportRequirements

Monitoring of IDP implementation is facilitated by the development of a comprehensive and well-integrated Team Development Plan.







### **Team Development Plan**

Plan for enhancing the effectiveness of the team with focus on building or enhancing competencies of members

#### May also include:

- Identifying and providing conditions in which teams will operate
- Clarifying roles and assignments
- Identifying and accessing needed resources and support

 Ensure that employee development plans are integrated in the individual performance commitment

Planning and Commitment

Rewarding and Development Planning

Review and Evaluation

Planning

Prepare the Team Development Plan (TDP)

- Track progress in TDP implementation
- Conduct planned workplace L&D interventions
- Review staff IDPs periodically and make adjustments as needed
- Make corresponding adjustments in the TDP



- Planning and Commitment

  Rewarding and Development Planning

  Monitoring and Coaching

  Review and Evaluation
- Assess accomplishments in TDP implementation
- Evaluate L&D contribution to individual and team performance improvement

#### Jointly with employee:

- Identify competency development needs on the basis of actual performance
- Determine appropriate learning interventions to address identified needs
- Formulate an Individual Development Plan (IDP)





#### Performance Management Cycle

 Agreeing on performance goals and success indicators

Planning and Commitment

Monitoring and Coaching

 Checking progress and providing needed interventions to keep performance on track

- Recognizing successful performance
- Identifying areas for improvement and appropriate interventions

Rewarding and

Development
Planning

Review and Evaluation

 Measuring performance against success indicators



# Difficulties arise because, at its core, performance management is a highly personal and often threatening process for both managers (supervisors) and employees.

- Elaine D. Pulakos, Ph.D.

Office of Personnel Decisions Research Institute

Washington D.C.

Performance management has shifted its focus to a broader agenda for the management of



performance with the emphasis on open and honest communication between managers (supervisors) and individuals and the development of trust-based relationships.

- Sparrow, P., 2008 as cited in CIPD Performance Management Discussion Paper

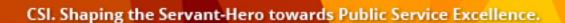


## **PRODUCTIVITY**

is never an accident.

It is always a result of a commitment to excellence, intelligent planning, and focused effort.

- Paul Meyer

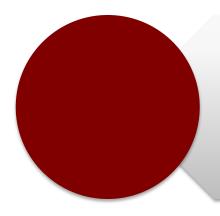




# **Conducting a Performance Review Meeting**



## **Session Objective**



Expound on the process for conducting a performance review meeting



# Planning a Performance Review Meeting



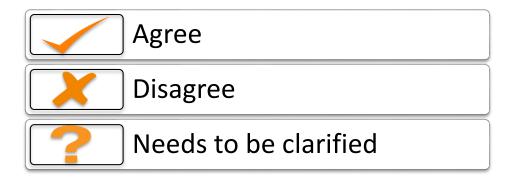
In your groups, list down tasks that need to be done:

Before the meeting

During the meeting

After the meeting

Review the output of other groups:



## Performance Review Meeting



Process where supervisor and employee work together to assess the degree to which the employee has attained agreed-upon goals, and work together to overcome any difficulties encountered

Also called performance appraisal meeting, or performance evaluation meeting.

- Robert Bacal, Performance Management - A Briefcase Book

# Performance Review Meeting



### Preparation

- Schedule the meeting ahead of time to give staff time to prepare
- Review performance and other relevant data (job description, recommendations from previous year's appraisal, IDP, etc.)
- Reserve a quiet and private venue for the discussion

# Performance Review Meeting



## Conduct of meeting

- Explain the purpose of the meeting (including how the results will be used)
- Discuss appraisal results against targeted performance goals
  - Support evaluation with data.
  - Focus on work behaviors.
  - Give both positive and constructive feedback.
- Check for understanding

# Performance Review Meeting



#### Conduct of meeting

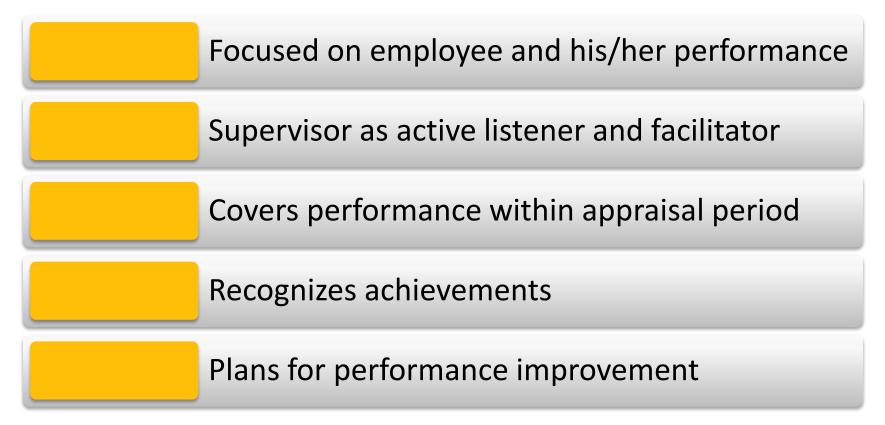
- Agree on strengths and areas for improvement
- Generate an improvement/development plan
- End meeting on a positive note

#### After the meeting

- Submit accomplished IPCR to HR
- Provide a copy to concerned staff

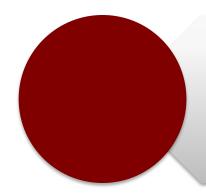
# **Effective Performance Review Meeting**







## **Session Objective**



Identify ways by which supervisors can manage different types of performers







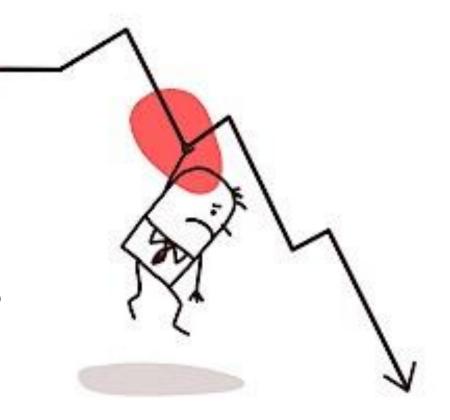
Unmet performance goals

Non-compliance with workplace policies, rule or procedures

Unacceptable behavior in the workplace



Why do employees underperform?





Relationship problems



Job mismatch

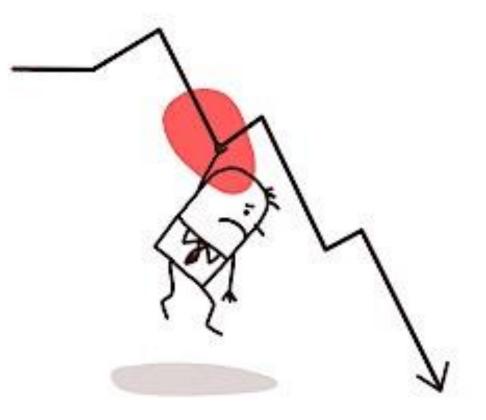
Lack of feedback about performance

Poor work environment

Lack of motivation

Low morale

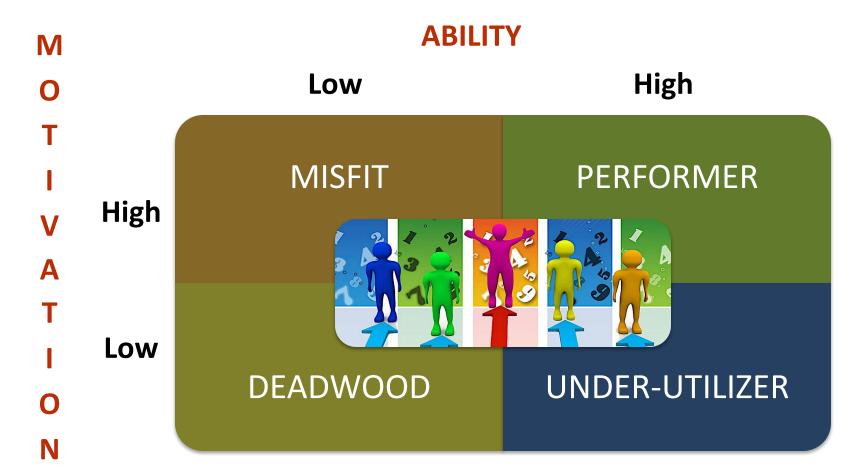
Personal issues



- Fairwork Ombudsman Australia







Adapted from Job Feedback, M. London, 1997

# Managing DEADWOODs

ABILITY

Low High

MISFIT PERFORMER

High

Low

DEADWOOD UNDER-UTILIZER

Document performance issues

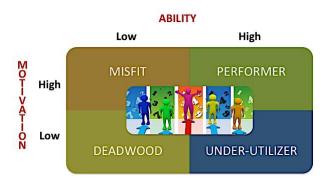
Give frequent feedback on performance problem/s

Plan for improvement and monitor performance

Encourage to resign or terminate from service (following due process)

**Employ coaching** 

# Managing MISFITs



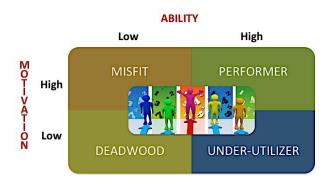
Provide frequent performance feedback

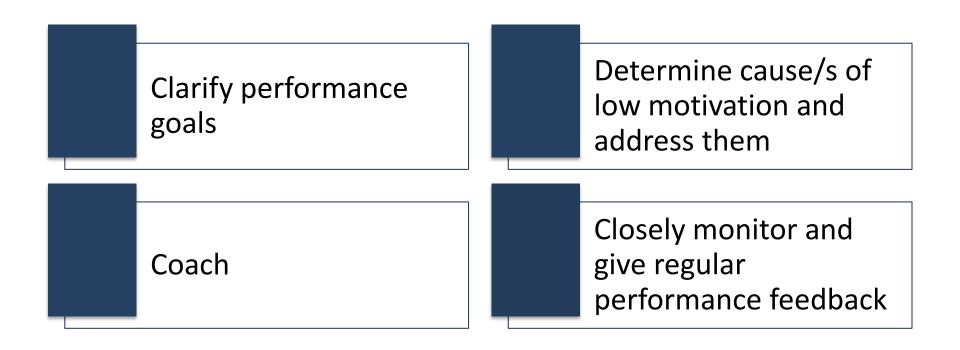
Train or give temporary assignment for skill development

Coach

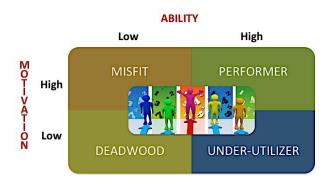
Reassign to job that matches current skills

# Managing UNDER-UTILIZERs





## Managing PERFORMERs



Affirm and/or reward effort and contribution

Tap as coach or mentor for other team members

Identify development opportunities

Offer more challenging assignments



## Time to stop and think...

- Which of the supervisors' tasks have you been performing well?
- In which tasks do you need to focus more attention because:
  - You think you need to improve on it;
  - You have not done it before; or
  - You think you are not equipped with needed abilities for it?
- What specific actions will you do to be able to perform this/these role/s?

Management is about human beings. Its task is to make people capable of joint performance, to make their strengths effective and their weaknesses irrelevant.

- Peter F. Drucker





## Thank you!

# Developing and Enabling People

Republic of the Philippines CSI

25 & 27 March 2017





## **Course Content**



	Day 1	Day 2
AM	Preparing the Learning Climate  Overview of Performance  Management  Implementing the Performance  Management Cycle	Learning and Development in the Workplace Coaching for Performance
PM	Implementing the Performance Management Cycle (continuation)	Coaching for Performance (continuation)  Action Planning Integration  Post-Course Assessment

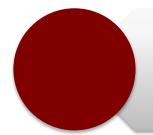


# Learning and Development in the Workplace

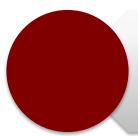


## **Session Objectives**

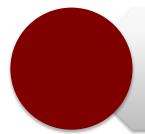




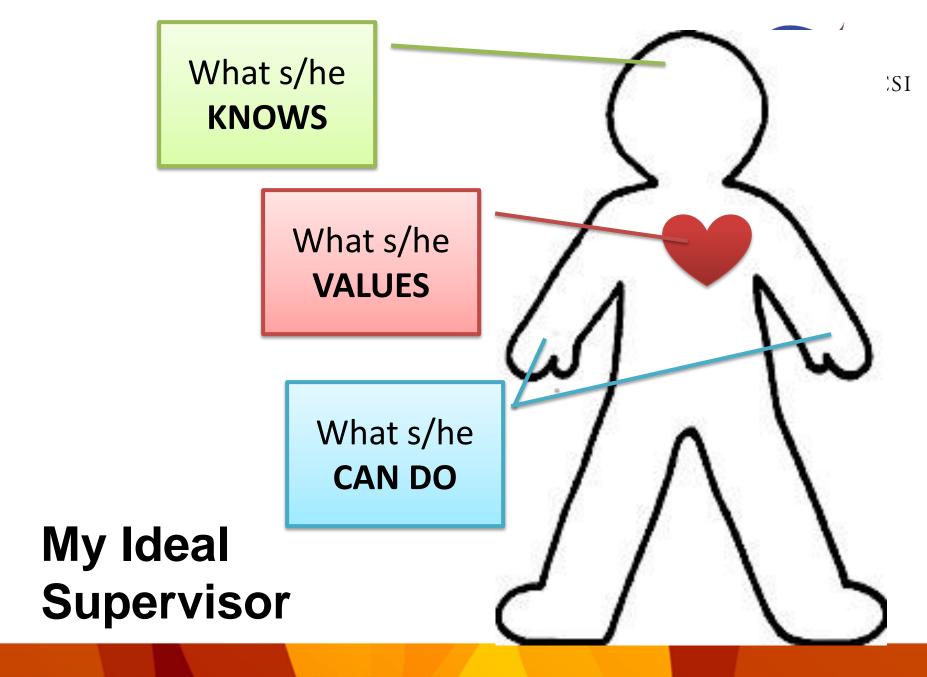
Define competencies, their elements and types



Explain the concept of Workplace Learning and Performance and supervisors' tasks in its implementation



Identify workplace learning interventions that can be applied in managing their team



# **Elements of Individual Performance**



Adapted from Mathis and Jackson, 2002

Focus of Employee Development

#### **EFFORT EXPENDED**

- Motivation
- Work Ethic
- Attendance

INDIVIDUAL PERFORMANCE

#### COMPETENCY

- Knowledge
- Skills
- Attitudes

#### **ORGANIZATIONAL SUPPORT**

- Learning opportunities
- Resources and environment
- Performance standards and processes
- Management and co-workers





Characteristics that individual have and use in appropriate consistent ways in order to achieve desired performance

Knowledge, skills, aspect of self image, social motives, traits, thought patterns, mind sets and ways of thinking, feeling and acting.

Dubois and Rothwell, 2004





# Competencies are behavioural dimensions of exemplar or fully successful job holders.









## Knowledge

 Understanding acquired through learning sessions



#### Skills

 Capabilities acquired thru practice



#### **Values**

 Beliefs, principles and standards that predispose people to act in certain ways



## Types of Competencies (csc)

#### **CORF**

- Organisation's values, mission and strategy
- Apply to all officials and employees across offices

#### **ORGANISATIONAL**

 Majority of positions to manage the organisation's business operations to achieve its goals/objectives

#### **LEADERSHIP**

 Competencies needed to perform managerial and leadership work and process

#### **TECHNICAL**

 Specific competencies required to perform the defined activities in an industry, function or job



Successful achievement of organizational goals and priorities entails performance among employees who have learned and developed required competencies to effectively and efficiently perform their job.

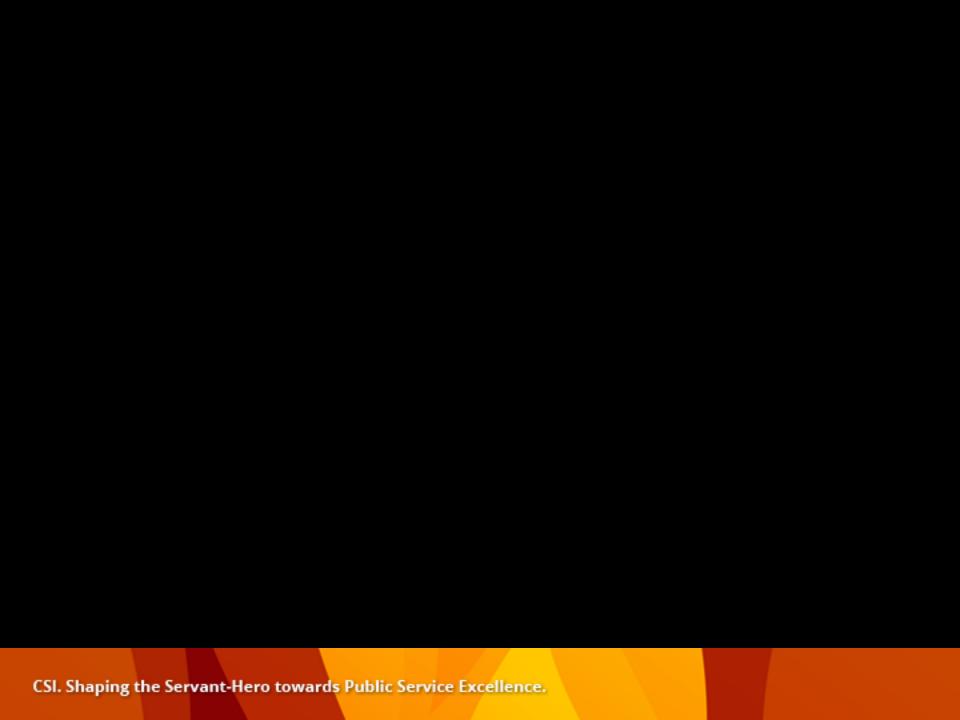




## Time to stop and think...

Think of the time when you were still starting on your job or learning a new task.

- What activities or interventions facilitated your ability to perform your assignments?
- How did these help you in improving performance on the job?



## **Learning and Development**



Bridging the competency gap

#### **Definitions**





#### Learning

 Means by which a person acquires and develops new knowledge, skills, capabilities, behaviors and attitudes



#### Training

 Application of formal processes to impart knowledge and help people to acquire the competencies they need to perform their jobs satisfactorily



#### Development

 Progression from a present state of understanding and capability to a future state in which higher-level skills, knowledge and competencies are required

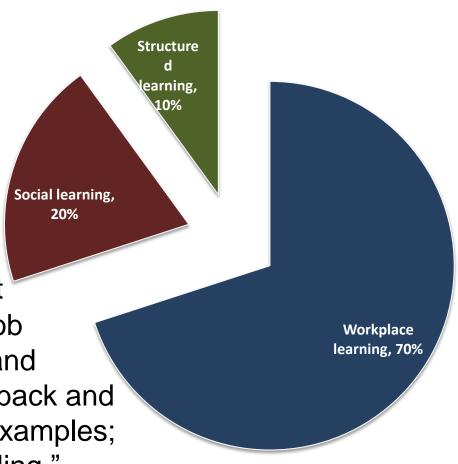
(Armstrong's Essential HRM Practice)

# 70:20:10

"The odds are that development will be about 70% from on-the-job experiences, working on tasks and problems; about 20% from feedback and working around good and bad examples; and 10% from courses and reading."

Michael M. Lombardo and Robert W. Eichinger

The Career Architect Development Planner, 3rd edition,
2000



#### 70%:

#### **Experience and practice**

# Learning from hands-on experience or learning in the workplace

- Shadowing
- Job enlargement
- Cross-training and posting
- Job rotation
- Special job assignments
- Benchmarking
- Exposure/Field visits
- On-the-job training
- Work Improvement Teams (WIT)



#### **Definitions**

**Shadowing** is following and observing an expert performing the work to be learned for a specified period of time.

Job Enlargement is the increasing of the scope of a job by extending the range of its job duties and responsibilities generally with the same level and periphery.

**Cross Training** is the training of an employee to do a different part of the organization's work.



**Job Rotation** is the shifting of an employee between two or more assignments or jobs at regular intervals of time.

**Special Job Assignment** is the temporary duties performed by an employee on a part-time or full-time basis.

**Benchmarking** is the adapting of best practices to improve performance.

**Exposure/Field Visits** is the conduct of visits to places away from the normal work environment for the purpose of learning or research



On-the-Job Training (OJT) is the conduct of one-on-one training in the workplace on how to perform a specific job.

# 20%: Other people

#### Interaction with people

- Coaching
- Mentoring
- Behavior modeling
- Feedback
  - Performance discussions
  - Recognition of good performance
- Conversations (interpersonal and inter-departmental
- Communities of practice





**Coaching** is the act of supporting an employee to perform new tasks or assignments by providing guidance or feedback.

**Mentoring** is the formal or informal relationship between senior and junior employees for the purpose of supporting learning and development.

Behaviour Modelling is the act of showing employees how to do something and guiding them through the process of imitating the modelled behaviour

#### 10%:

#### Formal learning



#### Training and education

- Training Programs
  - Face-to-face
  - Web-based
  - Blended
- Education programs (advanced studies)
- Self-study programs (e-learning)
- Professional conferences
- Reading self-selected books

# Workplace Learning and Performance (WLP)

The integrated use of learning and other interventions to improve individual and organizational performance.

A systematic process of analyzing performance and responding to individual, group and organizational needs.

- Rothwell W, Sanders E. and Soper J. (1999)



## **Shift to WLP Perspective**



Formal training events





Varied learning experiences



Address performance problems



Improve organizational performance



### Traditional vs Workplace Learning

Traditional Learning	Workplace Learning
Store Knowledge	Find Knowledge
Learning Events	Learning by Doing
Just in Case	Just in Time
For Everyone	For the Individual
Learning Enabling Work	Learning as Part of the Work
Formal (10%)	Formal and Informal (70:20:10)

70-20-10 Forum, 2015

### L&D is a shared responsibility.



#### Organization

• Institutionalize the provision of an environment that nurtures continuing professional growth among employees

#### Human Resource Office

 Creating the infrastructure for the L&D management process to ensure that employee development requirements of the organization are addressed

#### Supervisors

 Reinforcing the L&D process by coaching, providing other learning opportunities and being a consistent positive role model

#### **Employee**

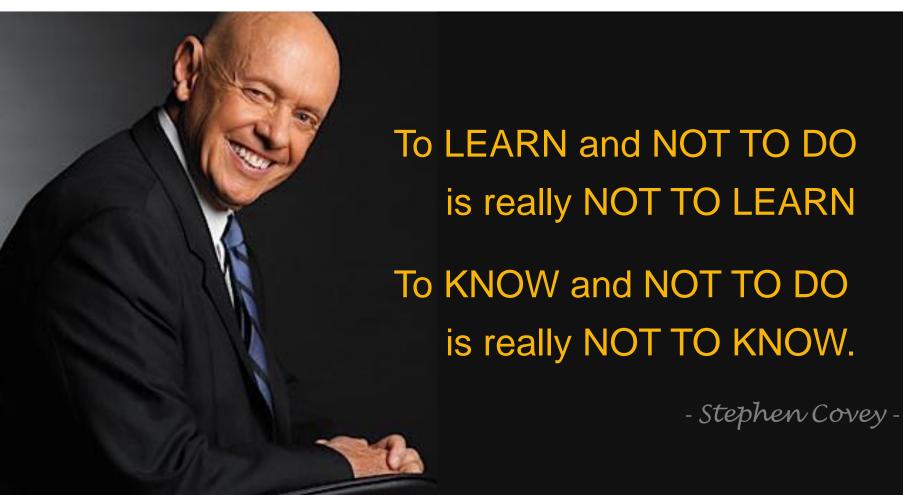
Initiating the desire to learn and seize L&D opportunities



### Time to stop and think...

- What learning interventions have I experienced or applied as a team member or supervisor?
- What new interventions can
   I introduce to facilitate learning and development in the workplace?









For the player to hit as many pins as he/she can within 3 MINUTES





#### From the team:

- Player
- Team members to support the player

#### From other team:

- Scorer
- Observer



#### Rules



- Player cannot be changed.
- Team members, including player, may speak and ask questions.
- Team members cannot touch the player except to hand him/her the ball.
- Ball can only be thrown from the marked starting line.
- Pins must be put back to marked spots after they are hit by player.





- Identify Player and send him/her to the Player's Lounge
- Identify the Scorer/Observer and send him/her to facilitator for briefing
- Rest of team members to plan for the game

Time Limit: 3 minutes



# What happened?



- What factors helped in accomplishing the task?
  - For player
  - For other team members
- What factors hindered success in accomplishing the task?
- What lessons can we draw from the activity and how can we apply them in the workplace?



# **Coaching for Performance**







Articulate the goals and principles of coaching

Explain the steps involved in the GROW model



Apply coaching guidelines in coaching simulation exercises



#### **COACHING**

is an interactive process where managers and supervisors aim to close performance gaps, teach skills, impart knowledge and inculcate values and desirable work behaviors.

- Richard Luecke, Brian J. Hall

# Coaching

#### Helping others:

- Clarify goals
- Identify ways to get there
- Understand constraints
- Find solutions

Process driven by coachees

# Coaching goes beyond feedback!

#### **Feedback**

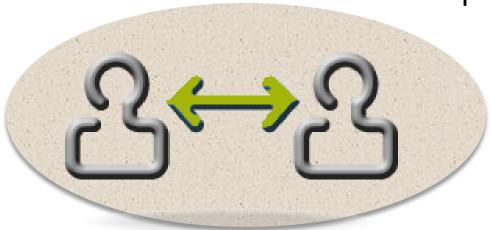
Tells you:

What you are doing well What you need to improve

#### Coaching

Helps you to discover:

How you can develop yourself and improve performance





#### Coaching

- Enhancing performance
- "What" questions to help discover solutions
- Action oriented
- Addresses aspirations, objectives and tasks

#### Counseling

- Overcoming problems
- "Why" questions to uncover deeply-rooted causes
- Meaning based
- Helps people understand themselves better

- Senior or experienced person supporting a less experienced but highpotential colleague
- More long term and formal relationship
- Focus is more career development

Mentoring



- Expert or experienced person providing support to accomplish goals
- Personal usually one on one on-the-job approach
- Focuses on specific problems or tasks, delivery of specific results, and opportunities to develop skills

Coaching



### Coach's Role

**Enhance self-awareness** 

Teach how to learn

Surface performance issues

Guide problem solving



#### What a coach does

Listens with respect

Considers the coachee as the expert

Offers appreciation

Encourages best thinking in coachee

Allows coachee to vent emotions

Supplies facts

Welcomes divergent thinking

Asks powerful questions

Creates a relaxed and conducive environment





## **Principles of Coaching**



 Knowing what is going on around you and knowing what you are experiencing is essential for change to happen.



 A person who is enabled to make his/her own decisions would readily be responsible for improving his/her own performance.



# Coachability: Pre-requisite to coaching

"Coaching Moments":

when coachee is ready to successfully own their part in the coaching process

# **Characteristics**of Coachability



- Commitment to change
- Openness to information about self
- Readiness to move out of their comfort zone
- Appreciation of new perspectives
- Awareness about self and others

# **Creating Coaching Moments**









John Whitmore

#### **Establish GOALS**



#### **Key Point**

 Help coachee determine what he/she wants to achieve

#### Some possible questions

- What do you want to achieve by the end of the coaching session?
- What would be the most helpful things you could take away from this conversation?



#### **Key Tasks in the GROW Model**







#### **Key Point**

Help coachee clarify current situation as objectively as possible

#### Some possible questions

- What is happening now?
- What is the effect or result of that?
- What do you think is causing this?



## **Key Tasks in the GROW Model**



#### **Generate OPTIONS**



#### **Key Point**

Help coachee identify available courses of action

#### Some possible questions

- What are the different steps can you take to
   ?
- What else can you do?
- What other options can you explore?



## **Key Tasks in the GROW Model**







#### **Key Point**

 Help coachee move from considering options to making and committing to a decision

#### Some possible questions

- So, what will you do now?
- When will you do this?
- Will this address your goal?
- What obstacles might you encounter?
- What support will you need?





Maintain or enhance self-esteem
Listen and respond with empathy
Enable coachee to think and decide for him/herself
Share information that will help achieve coachee goal/s
Share feeling without taking focus away from coachee
Offer assistance without taking responsibility



## Do's of Coaching

- Start with your behaviour and be a role model of excellence;
- Hire the right people. Look for individuals who want to grow and develop;
- Encourage growth by creating a positive environment;
- Ensure that individuals understand how their jobs tie in with the organization's strategy and mission.





- Hiring the wrong people;
- Making implied promises;
- Changing from coach to autocrat;
- Being impatient;
- Focusing on attitudes;
- Ignoring the problem.



## When not to coach

- When action is urgently needed and directing is the fastest way
- When doing it yourself is more efficient



 When directing is the fastest way and time is of the essence



## A Coach helps you move from Where You Are to Where You Want to Be



## **Coaching Triads**

- 3 rounds 3 roles
  - Coach
  - Coachee
  - Observer
- 3 discussion topics
  - Round 1: Good performance
  - Round 2: Performance problem
  - Round 3: Resistant former peer



## **Coaching Triads**



- Role of Observer
  - Take note of what went well and needs to be improved in the coaching process
  - Share feedback with the coach at the end of the coaching session (round)
- Time structure
  - Preparation: 5 minutes
  - Coaching session: 10 minutes
  - Feedback: 5 minutes



## Sharing Feedback





## Formula for Giving Feedback







Situation or Task (S/T)

Action (A)

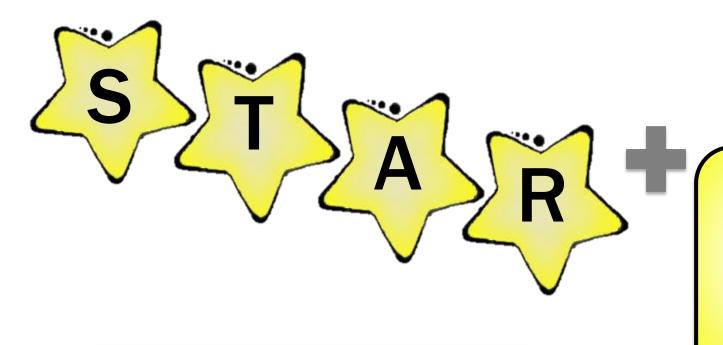
Result (R)

- What are the circumstances that prompted the person's or team's actions?
- What did the person say or do in response to the situation?
- What was the result of the action?



## Feedback for Improvement





Alternative
Action
Alternative
Result

**Effective Feedback** 





Situation or Task (S/T)

 What are the circumstances that prompted the person's or team's actions?

Action (A)

• What did the person say or do in response to the situation?

Result (R)

• What was the result of the action?

Alternative Action (A)

• What could the person have done differently?

Enhanced Result (R)

 What would be the anticipated result of the alternative action?

## Guide questions for sharing of feedback



- As a coach:
  - Was I successful in guiding the discussion?
  - How do I feel about the interaction?
- As a coachee:
  - How do I feel after the interaction?
  - What were the helpful behaviors of the coach?
  - What could have been done better?
- As observer:
  - What did the coach do well?
  - What needs to be improved?



## Roles per Round



Scenario	Coachee	Coach	Observer
Good performance	Α	В	С
Performance problem	В	С	Α
Resistant former peer	С	Α	В



### Time to reflect

- How have you been conducting coaching in the workplace?
- What would you do differently as a result of what you learned?



Coaching is **unlocking** a person's potential to maximize their own performance. It is helping them to learn rather than teaching them.

Timothy Gallwey

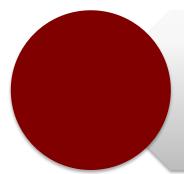


# Planning for Enhancing Competency in Developing and Enabling Others

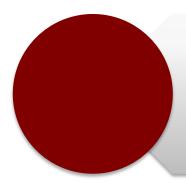








Review assessment of competency in supervision and identify corresponding steps to enhance competencies



Refine Individual Development Plans (IDPs)





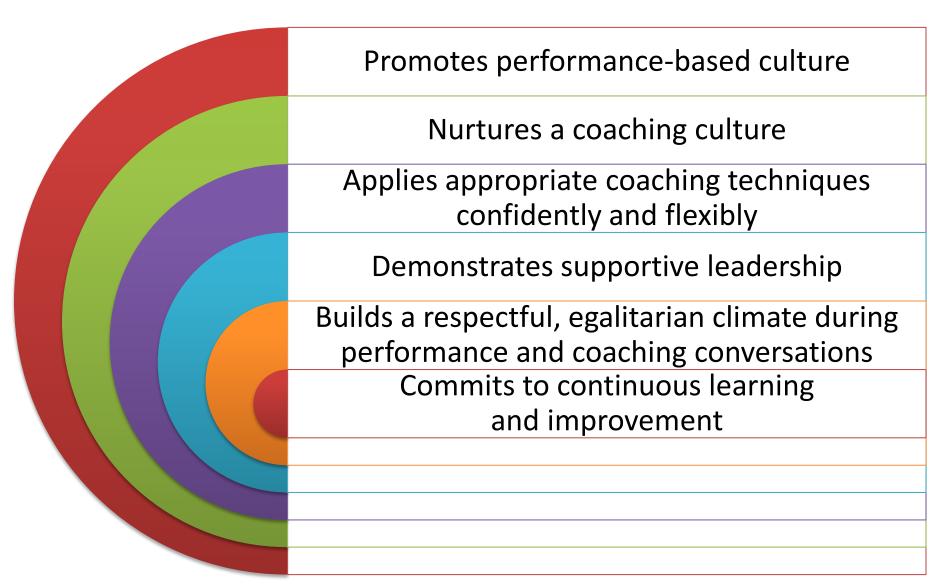


## [2] Managing performance and coaching for results

The ability to create an enabling environment which will nurture and sustain a performance based, coaching culture. Effectiveness includes a strong focus on developing people for current and future needs, managing talent, promoting the value of continuous learning and improvement

#### **Core Elements**





## Promotes performance-based culture



Provides timely, concrete,
evidence-based, and behavioral feedback
during performance management
conversations
based on appropriate and available tools
to check and monitor the progress of
employees or team members
on goals and work



## Nurtures a coaching culture

Explains the coaching process,
particularly, the concept of
"coaching is coachee-driven"
when conducting coaching sessions
to employees as well as expectations
with individuals or among team members

Prepares the agreed work plan or commitment with individual or group



## Applies appropriate coaching techniques confidently and flexibly

Asks powerful questions that begin with what, when, who, how much and how many to make coachee understand the root cause of long-standing issues or a situation that fails short of his/her superior's expectations and to help the coachee identify goals, reality, options and actions



## Demonstrates supportive leadership

Gives genuine acknowledgement of a person's qualities and feedback on developmental needs



# Builds a respectful, egalitarian climate during performance and coaching conversations

Communicates standards and expectations for mutual support and respect and open and honest relationship



## Commits to continuous learning and improvement

Acknowledges mistakes and learns from them through self-reflection

## Good Practices (PRIME-HRM)



- Clarifying team and individual contributions to the agency's vision and mission
- Involving subordinates in:
  - Identifying performance targets
  - Determining and addressing competency gaps
- Developing individual and team learning plans
- Providing opportunities for learning on the workplace
- Documenting critical incidents (STARs)
- Giving regular feedback on performance





- Review your IDP to check if:
  - Identified interventions (Part B) addressed your development targets/objectives (Part 1)
  - Planned interventions were completed/implemented
- Based on the review, recommend revisions/enhancements in your IDP guided by the 70/20/10 model
  - State the reasons for recommended changes
  - If none, identify the helpful features of your IDP





## **Sharing of IDPs**

## What we have completed

	Day 1	Day 2
AM	Preparing the Learning Climate	Learning and Development in the Workplace
	Overview of Performance Management	Coaching for Performance
	Implementing the Performance Management Cycle	
PM	Implementing the Performance Management Cycle (continuation)	Coaching for Performance (continuation)  Action Planning  Post-Course Assessment

## Developing and Enabling People



### Terminal Objective:

By the end of the course, participants will be able to plan and implement strategies to build and/or enhance competencies of their team and its individual members to pursue established performance goals as indicated in their DPCR and IPCR.

## Developing and Enabling People



#### **Enabling Objectives:**

- Explain how supervisors can provide their team members with opportunities to grow and excel at work through effective performance management practices
- Identify learning interventions that can be introduced in the workplace
- Apply coaching principles and guidelines in facilitating learning and performance in the workplace





**Post-Course Assessment** 

# Knowing is not enough; we must APPLY. Willing is not enough we must DO.

Goethe

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## Thank you!