Seminar Workshop
on
2017
Omnibus Rules
on Appointments
and Other
Human Resource
Actions





Program of Activities

DAY 1	DAY 2
PRE COURSE SURVEY	Rule VI · Effectivity and Submission of Appointments
Rule I · General Policies on Appointments	
Rule II · Requirements for Regular Appointments	Rule VII · Publication and Posting of Vacant Positions
	Rule VIII · Qualification Standards
LUNCH	LUNCH
Rule III · Procedures in the Preparation of Appointments	Rule IX · Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board
Rule IV · Employment Status, Nature of Appointment and Other Human Resource Actions	Rule X · Certain Modes of Separation – Documents Required for Record Purposes
Rule V · Probationary Period	Rule XI · Disapproval/Invalidation and Recall of Approval/ Validation of Appointments
	Rule XII · Prohibitions Rule XIII · Responsibilities of the Human Resource Management Officer
	POST COURSE SURVEY

Seminar Workshop
on
2017
Omnibus Rules
on Appointments
and Other
Human Resource
Actions









Objectives:

- Articulate the salient features of the 2017 ORAOHRA
- Discuss the various procedures in the preparation of the appointments using the revised forms
- Interpret the revised policy uniformly



Introduction



- Update and consolidate the various issuances or appointments and other human resource actions
- Address issues, problems and changing needs
- Align with jurisprudence, legislations and trends



The Journey

June 2017

CSC Resolution No. 1701009, June 16, 2017, published August 2, 2017

June 2016

National Legal
Consultation and
solicitation of comments
from CSC Regional
Offices

2013

2015

Focus group discussions and series of consultations were conducted

April 2012

A Technical Working Group was constituted



POLICY OUTLINE



MEMORANDUM
CIRCULAR NO.
40, S. 1998
(Revised
Omnibus Rules
on Appointments
and Other
Personnel
Actions)

MEMORANDUM
CIRCULAR NO.
24, S. 2017
(2017 Omnibus
Rules on
Appointments
and Other Human
Resource
Actions)

MEMORANDUM
CIRCULAR NO.
14, S. 2018
(2017 Omnibus Rules
on Appointments and
Other Human Resource
Actions Revised 2018)

14 Rules

17 Rules

17 Rules



REVISED OUTLINE

2017 Omnibus Rules on Appointments and Other Human Resource Actions (MC No. 24, s. 2017)



- Rule I · General Policies on Appointments
- **Rule II** · Requirements for Regular Appointments
- Rule III · Procedures in the Preparation of Appointments

PM

- **Rule IV** · Employment Status, Nature of Appointment and Other Human Resource Actions
- Rule V · Probationary Period
- Rule VI · Effectivity and Submission of Appointments





REVISED OUTLINE

2017 Omnibus Rules on Appointments and Other Human Resource Actions (MC No. 24, s. 2017)

AM

Rule VII · Publication and Posting of Vacant Positions

Rule VIII · Qualification Standards

Rule IX · Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

PM

Rule X · Certain Modes of Separation – Documents Required for Record Purposes

Rule XI · Disapproval/Invalidation and Recall of Approval/ Validation of Appointments

Rule XII · Prohibitions





REVISED OUTLINE

2017 Omnibus Rules on Appointments and Other Human Resource Actions (MC No. 24, s. 2017)

Rule XIII · Responsibilities of the Human Resource Management Officer

Rule XIV · Transitory Provisions

Rule XV · Repealing Clause

Rule XVI · Separability Clause

Rule XVII · Effectivity





RULE I

General Policies on Appointments



Sec. 1. State shall ensure and promote the Constitutional mandate that appointments in the Civil Service shall be made only according to **merit and fitness**.

Sec. 2. Merit and fitness shall be determined, as far as practicable, by **competitive examinations**. This does not apply to appointments to positions which are **policy determining**, **primarily confidential**, **or highly technical**.



RULE I

General Policies on Appointments



Sec. 3. Any action denoting the **movement** or **progress** of human resource in the civil service such as promotion, transfer, reappointment, reinstatement, reemployment, reclassification, detail, reassignment, secondment, demotion and separation shall be known as **human resource** action.



RULE II

Requirements for Regular Appointments



- Common Requirements for Regular Appointment
- Specific Cases Where Additional Documents are Required
- Required Documents to be Retained in the Agency



RULE II

Requirements for Regular Appointments



Regulated

A. Electronic file stored in CD/Flash Drive or Sent through email plus two printed copies of:

Appointment Transmittal and Action Form (CS Form No. 1, Revised 2018)

Accredited/Deregulated

A. Electronic file stored in CD/Flash Drive or Sent through email plus two printed copies of:

Report on Appointments
Issued (RAI) (*CS Form No.*2, <u>Revised 2018</u>). The RAI
shall also serve as the
Appointment Transmittal
and Action Form



	Form No. 1 sed 2017	Name of the Appointees					F	or Use of Reg	gulated Agen	cies Only	
			AL AND AC	TION FORM	И						
	AGENCY:	Position Title		CSCFO In-Char	ge:						
INST	RUCTIONS: Fill-out the data	neeged in the form completely and accurately				For CSCRO/F	O's Use:				
(2) (3) (4)	Do not abbrevia Accomplish the Submit the duly together with th	Salary/Job Pay/Grade				Date Neceived.					
						PURI	CATION		CSC ACTION		
	Last Name	Employment Status)F EMPLOYMENT porary, Casual/ .al Appointments) vyy to mm/dd/yyy)	NATURE OF APPOINTMENT	DATE OF ISSUANCE (mm/dd/yyyy)	DATE indicate period of publication	MODE (CSC Bulletin of Vacant	A = Approved or	Date of Action (mm/dd/yyyy)	Date of Release	Agency Receiving Officer
			vyy to miniradiyyyy)			(mm/dd/yyyy to mm/dd/yyyy)	Positions)	D = Disapproved		(mm/dd/yyyy)	
1		Period of Employment									
3											
4 4 5 6		Nature of Appointment									
7 8 9		Date of Issuance									
10 11											
12 13 14		Publication (Date and Mode)									
15											
		CSC Action									
		Date of Release									
REM	ARKS/COMMEN	Agency Receiving Officer									
		Agency Receiving Officer		1							
										1	Page 1 of 2



	Form No. 1															
Rev	ised 2017											F	or Use of Reg	julated Agen	cies Only	
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	AGENCY:								CSCFO In-Char	ge:						
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(2)	Do not abbreviate e															
(3)		ecklist of Common Requ complished form in electi				Office-In-Ch	arge									
(-7		iginal copies of appointm														
		NAME OF THE APPOIL	NTEE/S								PUBL	ICATION		CSC ACTION		
No.	Last Name	First Name	Name Extension (Jr. / III)	Middle Name	POSITION TITLE (indicate parenthetical title, if applicable)	SALARY/ JOB/ PAY GRADE	EMPLOYMENT STATUS	PERIOD OF EMPLOYMENT (for Temporary, Casual/ Contractual Appointments) (mm/dd/yyyy to mm/dd/yyyy)	NATURE OF APPOINTMENT	DATE OF ISSUANCE (mm/dd/yyyy)	DATE indicate period of publication (mm/dd/yyyy to mm/dd/yyyy)	MODE (CSC Bulletin of Vacant Positions)	A = Approved or D = Disapproved	Date of Action (mm/dd/yyyy)	Date of Release (mm/dd/yyyy)	Agency Receiving Officer
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		CERTIFICATION														
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		Highest R	anking HRM	0								_		J •		
		Date:	Ĭ						Kar	ı kır	g H	RMC)			
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cs	Form No. 2																	
Rev	rised 2017												F	or Use of Acc	redited Age	ncies Only		
								REPOR		PPOINTME	NTS ISSUED (RAI)							
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F	AGENCY:					_	CSC Reso	lution No:	ō.		. с	SCFO In-charge:	70					
			viate entries in the he Checklist of C uly accomplished the original CSC	e form. ommon Req form in elec	uirements an tronic and pr	nd sign the certific inted copy (2 cop	oies) to the											
Pei	tinent data o	n appointment is	NAME OF APPO	INTEE/S		POSITION	i.		ı	-	PERIOD OF		PUBU	ICATION		CSC ACTION		
	Date Issued/ Effectivity (mm/dd/yyyy)	Last Name	First Name	Name Extension (Jr./III)	Middle Name	TITLE (Indicate parenthetical title if applicable)	ITEM NO.	SALARY/ JOB/ PAY GRADE	SALARY RATE (Annual)	EMPLOYMENT STATUS	EMPLOYMENT (for	NATURE OF APPOINTMENT	DATE indicate period	MODE (CSC Bulletin of	V-Validated INV- Invalidated	Date of Action (mm/dd/yyyy)	Date of Release (mm/dd/yyyy)	Agency Receiving Officer
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rep	ort are true, co	fy that the informative and complete and complete appointment/s issues	e based on the P				is/are in a			ointment/s issued Civil Service Law								
2	Hig	hest Ranking HRI	МО	-72			Ag	ency Head	or Authorize	d Official	3		20	CSC Official				
For	CSC Use Onl	y: 1							_1									
REI	MARKS/COMM	IENTS/R MM	ENDATIONS (e.ç	. Reasons f	or Invalidat	tion):												
					1111													
_																		

Highest Ranking HRMO

Agency head or Authorized Official Post Audited by CSC Official

Page 1 of 2



CHECKLIST OF COMMON REQUIREMENTS	HRMO	CSC FO
Instructions: Put a check if the requirements are complete	a. If incomplete, use the space provided to indicate the name of	f appointee and the lacking requirement/s.
APPOINTMENT FORMS (CS Form No. 33-A, Revised 2017) - Three (3) original copies of appointment form (employee copy, CSC copy and agency copy)	inal	
PLANTILLA OF CASUAL APPOINTMENT (CSC Form No. 34-A or C) - Three original copies (employee copy, CSC copy and agency copy)	(3)	
3 PERSONAL DATA SHEET (CS Form No. 212, Revised 2017)		
ORIGINAL COPY OF AUTHENTICATED CERTIFICATE OF ELIGIBILI RATING/ LICENSE - Except if the aligibility has been previously authenticated 2004 or onward and recorded by the CSC	TY/ d in	
5 POSITION DESCRIPTION FORM (DBM-CSC Form No. 1, Revised 2017)		
OATH OF OFFICE (CS Form No. 32, Revised 2017)		
CERTIFICATE OF ASSUMPTION TO DUTY (CS Form No. 4)		
Certified True Copys	This is to certify that I have checked the veracity authenticity and completeness of all the requirements is support of the appointments attached herein.	
SEYMOUR R. PAJARES Chief Personnel Specialist	Highest Ranking HRMO	CSC FO Receiving Officer

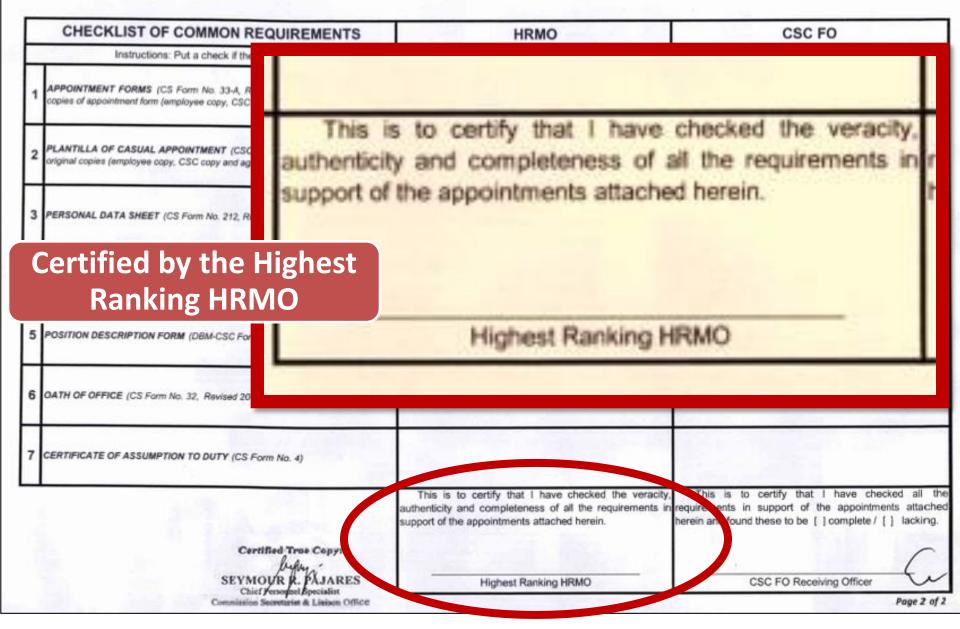


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Instructions: Put a check if the requirements are co		
1 APPOINTMENT FORMS (copies of appointment form (employee copy, CSC copy and agency copy,	INSTRUCTIONS: Put a check if the	
PLANTILLA OF CASUAL APPOINTMENT (CSC Form No. 34-A or C) original copies (employee copy, CSC copy and agency copy)		
3 PERSONAL DATA SHEET (CS Form No. 212, Revised 2017)	complete. If incomplete, use the	
ORIGINAL COPY OF AUTHENTICATED CERTIFICATE OF EL RATING/ LICENSE - Except if the eligibility has been previously author 2004 or onward and recorded by the CSC	LIGIBILITY/	
5 POSITION DESCRIPTION FORM (DBM-CSC Form No. 1, Revised 201)		
6 OATH OF OFFICE (CS Form No. 32, Revised 2017)	appointee and the lacking requirements	
7 CERTIFICATE OF ASSUMPTION TO DUTY (CS Form No. 4)		
Certified True Copys	This is to certify that I have checked the veracity. This is to certify that I is authenticity and completeness of all the requirements in requirements in support of the support of the appointments attached herein.	appointments atta- omplete / [] lackir
SEYMOUR R. PAJARI Chief Personnel Epecialist Commission Secretarias & Linian C	Trighest Contains Tartino	g Officer Page 2



CHECKLIST OF COMMON REQUIREMENTS	-	L	CHECKLIST OF COMMON REQUIREMENTS
Instructions: Put a check if the requirements are a replete.	If income	L	Instructions: Put a check if the requirements are complete.
APPOINTMENT FORMS (CS Form No. 33-A, Revised 2017) - Three (3) a gind copies of appointment form (amployee copy, CSC copy and agency copy)	M	1	APPOINTMENT FORMS (CS Form No. 33-A, Revised 2017) - Three (3) original copies of appointment form (employee copy, CSC copy and agency copy)
PLANTILLA OF CASUAL APPOINTMENT (CSC Form No. 34-A or C) - Three (3 original copies (employee copy, CSC copy and agency copy)		2	PLANTILLA OF CASUAL APPOINTMENT (CSC Form No. 34-A or C) - Tivee (3 original copies (employee copy, CSC copy and agency copy)
PERSONAL DATA SHEET (CS Form No. 212, Revised 2017)	Ш	-	PERSONAL DATA SHEET (CS Form No. 212, Revised 2017)
ORIGINAL COPY OF AUTHENTICATED CERTIFICATE OF ELIGIBILITY RATING/ LICENSE - Except if the eligibility has been previously authenticated a 2004 or onward and recorded by the CSC	// n	Ľ	
POSITION DESCRIPTION FORM (DBM-CSC Form No. 1, Revised 2017)		4	ORIGINAL COPY OF AUTHENTICATED CERTIFICATE OF ELIGIBILIT RATING/ LICENSE - Except if the eligibility has been previously authenticated 2004 or onward and recorded by the CSC
OATH OF OFFICE (CS Form No. 32, Revised 2017)		5	POSITION DESCRIPTION FORM (DBM-CSC Form No. 1, Revised 2017)
7 CERTIFICATE OF ASSUMPTION TO DUTY (CS Form No. 4)	Tr authe t	6	OATH OF OFFICE (CS Form No. 32, Revised 2017)
Certific frue Copys Lighty SEYMOVR R. PAJARES Chief personnel appecialist	suppo t	7	CERTIFICATE OF ASSUMPTION TO DUTY (CS Form No. 4)







RULE II

Requirements for Regular Appointments



Regulated

Accredited/Deregulated

Original copies of Origin Appointment Form (CS appointment Form No. 33-A, Revised Form 2018) — employee copy, 2018) CSC copy and agency copy

Original CSC copy of appointments issued (CS Form No. 33-B, Revised 2018)



00 F N- 00 A	
CS Form No. 33-A Revised 2017	
	(Stamp of Date of Receipt)
Republic of the	
(Name of A	.gency)
Mr./Mrs./ Ms.:	
You are hereby appointed as	(SG/JG/PG)
	(Position Title)
under status at the (Permanent, Temporary, etc.)	
(Permanent, Temporary, etc.)	(Office/Department/Unit)
with a compensation rate of	(P)
pesos per month.	·
T he nature of this appointment is(O	vice
(O	riginal, Promotion, etc.)
, who (Transferred, Re	with Plantilla Item No
Page	eurea, etc.)
This appointment shall take effect on the date of	signing by the appointing officer/authority.
	Very truly yours,
	A 141 Off /A 4 11
	Appointing Officer/Authority
	D-4- 601 1
	Date of Signing
CSC ACTION:	
DRY SEAL	
Authorized Official	
Date	(Stomp of Date of Release)
Date	(Swith of Date of Resemb)

Certification									
This is to certify that all requirements and supporting papers pursuant to CSC MC No.									
have been complied with, reviewed and found to be									
The position was published at	from	to,							
20 and posted in	from	to,							
20 in consonance with RA No. 7041. The ass	sessment by the Human Res	ource Merit Promotion							
and Selection Board (HRMPSB) started on	, 20								
	Highest Rank	ing HRMO							
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CSC Notation							
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	_						
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ANY ERASURE OR ALTERATION ON THE CSC ACTION SHALL NULLIFY OR INVALIDATE THIS APPOINTMENT EXCEPT IF THE ALTERATION WAS AUTHORIZED BY THE COMMISSION.

Original Copy - for the Appointee Original Copy - for the Civil Service Commission Original Copy - for the Agency	Acknowledgement Received original photocopy of appointment on
	Appointee

Employee Status (Permanent/Temporary/ Coterminous/ Fixed Term/Contractual/ Substitute/Provisional)

Office/Department/Unit

Compensation Rate (monthly salary based on Salary/Job/Pay Grade and Step)

Nature of Appointment (Original/Promotion/ Transfer/Reemployment/Reappointment/ Reinstatement/ Reclassification/Demotion) Name of Appointee (per Certificate of Live Birth and Certificate of Marriage)

Step (per Index of Occupational Services, Position Titles and Salary Grades)

(SG/JG/PG ____)

Highest Ranking HRMO

Plantilla Information (employee being replaced and reason, plantilla item number, page number)

For Regulated Agencies

Page	ærrea, Kenrea, etc.)	
This appointment shall take effect on the	date of signing by the appointing officer/authority.	
Signature of the Appointing Officer/Authority	Very truly yours,	ACTION SHALL NULLIFY OR RATION WAS AUTHORIZED BY
Date of Signing	Appointing Officer/Authority	Acknowledgement
	Date of Signing	App ointee



CS Form No. 33-A Revised 2017 Republic of the Philippines(Name of Agency) CSC ACTION:	(Stamp of Date of Receipt)		Certification This is to certify that all requirements and supporting papers pursuant to CSC MC No have been complied with, reviewed and found to be in order. The position was published at from to
DRY SEAL Authorized Official			
Date			(Stamp of Date of Release)
Authorized Official			THE COMMISSION. Original Cony for the Appointer. Acknowledgement
Date (Size	mp of Date of Release)	Ш	Original Copy - for the Appointee Original Copy - for the Civil Service Commission Original Copy - for the Agency Received original photocopy of appointment on Appointee



	Tot Accreate w Deregative a Agencie
CS Form No. 33-B	
Revised 2017	(Stamp of Date of Receipt)
	(Samp of Date of Note pt)
Republic of the Philippines	
(Name of Agency)	
Mr./Mrs./ Ms.:	
MI./MIS./ MIS.	
You are hereby appointed as	(SG/JG/PG)
(Position Title)	
under status at the (Offin	ce/Department/Unit)
with a compensation rate of pesos per month.	(P)
The nature of this appointment is(Original, Promotion,	vice
(Original, Promotion,	etc.)
, whowith (Trans@rred, Retired, etc.)	Plantilla Item No
Page	
T his appointment shall take effect on the date of signing by the a	ppointing officer/authority.
The approximation and the direct of the direct signing of the in	ppointing officer actionly.
Ve	ry truly yours,
	-,, ,,
_	
A	ppointing Officer/Authority
_	Date of Signing
	Date of Signing
Accredited/Deregulated Pursuant to	
CSC Resolution No, s	
dated	
NA.	
DRY SEAL	
	(Stamp of Date of Release)
▼ · · · · · · · · · · · · · · · · · · ·	

Certifica	ation
This is to certify that all requirements and supp	porting papers pursuant to CSC MC No.
have been complied with, reviewed and found to be in	order.
The position was published at	from to,
20 and posted in	from to,
20 in consonance with RA No. 7041. The assess Selection Board (HRMPSB) started on	•
Certific	ation
This is to certify that the ap- qualified by the majority of the HRMPSB during the d	opointee has been screened and found eliberation held on

CSC/HRM O Notation							
ACTION ON APPOIN	Recorded by						
☐ Validated per RAI for the month of							
☐ Invalidated per CSCRO/FO letter dated							
□ Appeal	DATE FILED	STATUS					
CSCRO/ CSC-Commission							
□ Petition for Review							
□ CS C-Commission							
□ Court of Appeals							
□Supreme Court							

Original Copy - for the Appointee	Acknowledgement			
Original Copy - for the Civil Service Commission Original Copy - for the Agency	Received original/photocopy of appointment on			
	App o intee			

	Certification													
	This is to certify that all requirements and supporting papers pursuant to CSC MC No													
have b	have been complied with, reviewed and found to be in order.													
The section was additional at														
	Certification													
	This	is	to	certify	that	the	appo	intee	has	been	screened	and	foun	đ
	N N N		-											_
ANY ERASURE OR ALTERATION ON THE CSC ACTION SHALL NULLIFY OR NVALIDATE THIS APPOINTMENT EXCEPT IF THE ALTERATION WAS AUTHORIZED BY HE COMMISSION.														
Original Copy - for the Appointee Original Copy - for the Civil Service Commission Original Copy - for the Agency Received original/photocopy of appointment on Appointee								-						
		Date			(Szemp of	Date of Release)		Original Co	py - for the Appoin py - for the Civil Se py - for the Agency	ervice Commission	Receive d original photoco	opy of appointment on_		

Appointee



CSC/HRM O) [N(otation
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ACTION ON APPOI		Recorded by	
□ Validated per RAI for the month of			
☐ Invalidated per CSCRO/FO letter dated			
□ App eal	DATE FILED	STATUS	
□ CSCRO/ CSC-Commission			
☐ Petition for Review			
□CSC-Commission			
□Court of Appeals			
□Supreme Court			
	'	1	· ·

DRY SEAL

(Stamp of Date of Release)

Original Copy - for the Appointse
Original Copy - for the Civil Service Commission
Original Copy - for the Agency

Received original/photocopy of appointment on



RULE II

Requirements for Regular Appointments



Both Regulated and Accredited:

Personal Data Sheet (PDS) (CS Form No. 212, Revised 2017), attached to all appointments, except for reappointment (renewal) to temporary, contractual, substitute and provisional appointments



S Form No. 212 levised 2017	F	PERSO	NAL DAT	A SH	EET				
WARNING: Any misrepresentation	made in the Personal Data	Sheet and the Work	Experience Sheet shall cause	e the filing of a	dministrative/crin	ninal case	s/s against the pe	rson concerne	ed.
READ THE ATTACHED GUIDE TO Print legibly. Tick appropriate boxes (FILLING OUT THE PERSON.	AL DATA SHEET (PI	DS) BEFORE ACCOMPLISHIN of applicable. DO NOT ABBREVI	IG THE PDS FO	RM.	S ID No.		(Do not fill up.	. For CSC use only
I. PERSONAL INFORMATION									
2. SURNAME									
FIRST NAME						8	NAME EXTENSION (IR., SR)	
MIDDLE NAME									
3. DATE OF BIRTH (mmlddlyyyy)			16. CITIZENSHIP		Filipino		Dual Citizenship	by naturalizati	on
4. PLACE OF BIRTH			If holder of dual citizen			'	Pls. indicate co		
5. SEX	Male Male	Female	please indicate the de	tails.					
6 CIVIL STATUS	Single Widowed Other/s:	Married Separated	17. RESIDENTIAL ADDRESS		use/Block/Lot No.			Street	
7. HEIGHT (m)			-		bdivision/Village			Barangay	
8. WEIGHT (kg)			ZIP CODE		Sty/Municipality			Province	
9. BLOOD TYPE			18. PERMANENT ADDRESS						
10. GSIS ID NO.			-		use/Block/Lot No.			Street	
11. PAG-IBIG ID NO.			-		bdivision/Village			Barangay	
12. PHILHEALTH NO.			ZIP CODE		StyrMunicipality			Province	
13. SSS NO.			19. TELEPHONE NO.						
14. TIN NO.			20. MOBILE NO.						
15. AGENCY EMPLOYEE NO.			21. E-MAIL ADDRESS (if any)						
II. FAMILY BACKGROUND									
22. SPOUSE'S SURNAME				23. NAME of CHIL	DREN (Write full nam	ne and list al	II)	DATE OF BIRT	TH (mm/dd/yyyy)
FIRST NAME			NAME EXTENSION (JR., SR)						
MIDDLE NAME									
OCCUPATION									
EMPLOYER/BUSINESS NAME									
BUSINESS ADDRESS									
TELEPHONE NO.									
24. FATHER'S SURNAME									
FIRST NAME			NAME EXTENSION (JR., SR)						
MIDDLE NAME			•						
25. MOTHER'S MAIDEN NAME	•								
SURNAME									
FIRST NAME									
MIDDLE NAME					(Conti	inue on sepi	arate sheet if necess	ary)	
III. EDUCATIONAL BACKGRO	UND								
26. LEVEL	NAME OF SCI- (Write in fu		BASIC EDUCATION/DEGRE (Write in full)	E/COURSE	PERIOD OF ATTE	NDANCE To	HIGHEST LEVEL/ UNITS EARNED (if not graduated)	YEAR GRADUATED	SCHOLARSHIP ACADEMIC HONORS RECEIVED
ELEMENTARY									
SECONDARY									
VOCATIONAL / TRADE COURSE	1				-	\rightarrow			
						- [
TRADE COURSE						-			
TRADE COURSE COLLEGE			(Continue on separate sheet if nece	ssary)					

CS Form No. 212 Revised 2017

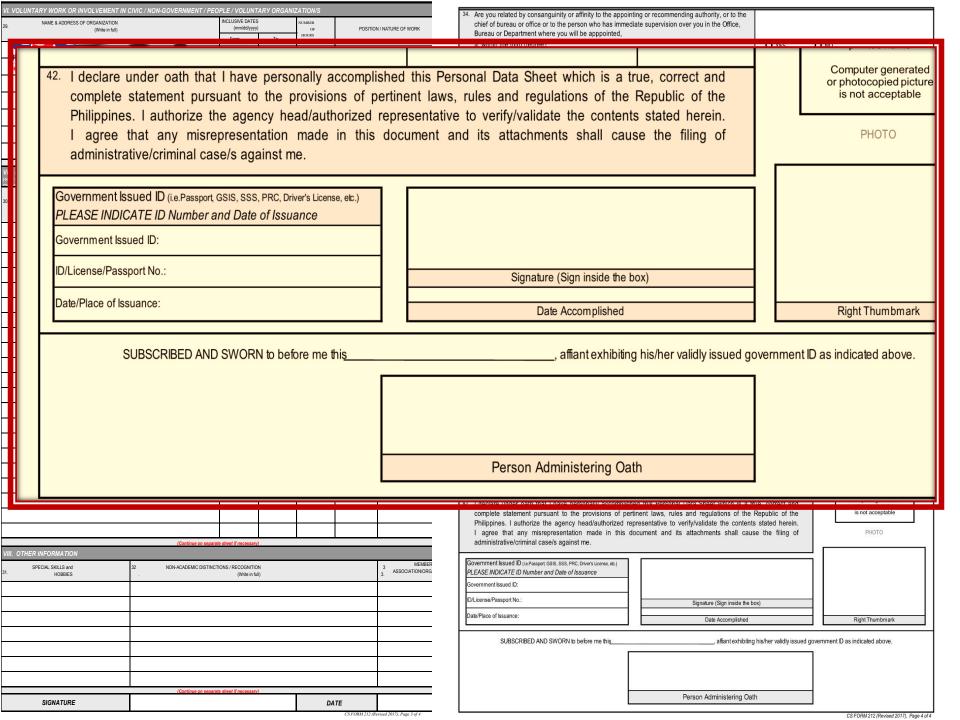
CONTRACTOR IN LINES IN LINES



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(B	OARD/ BAR) UNDE	R	RATING (If	EXAMINATI	PLACE OF EXAMINATION	I		ENSE (if applicable)	
SPECIA	L LAWS/ CES/ CSE	E	(If Applicable)	ON /	CONFERMEN	Г		NUMBER	Date of
BARA	ANGAY FLIGIBILITY	(1	7 фриссонсу	CONFERME					Validity
_			(Continue on senara	te sheet if necessary)		_	_		
V. WORK EX	(PERIENCE								
Include privat	te emplovment.	Start from your recent wo	rk) Description of d	uties should be indica	ated in the attached Work E	xperience sh	eet.		
28. INCLUS DAT	IVE 'ES	POSITION TITLE		DEPARTMENT / AGEN	CY/		SALARY / JOB/	STATUS	GOV'T SERVI
(mm/dd/yy	(yy)	(Write in full/Do not		OFFICE / COMPA	ANY	HLY SALAR	PAY	OF APPOINT	SERVI CE
From	То	abbreviate)		(Write in full/Do not abbrev	iate)	Y	GRADE (if	MENT	(Y/N)
110111							(ii		
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						-			
			(Continue on separa	to shoot if nonessary)					
SIGNATU	JRE				DATE				
2. 3					CS EORM 212 (Parriand 2017)				



I. VOLUNTARY WORK OR INVOLVEMENT IN CIVIC / NON-GOVERNMENT / PEOPLE / VOLUNTARY ORGANIZATION/S									
9. NAME & ADDRESS OF ORGANIZATION (Write in full)		INCLUSIVE DATES (mm/dd/yyyy)		NUMBER	POSITION	N / NATURE OF WORK			
(Time in lain)		From To		OF HOURS					
VII. LEARNING AND DEVELOPMENT (L&D) IN Start from the most recent Lautraining program and include of Philife Constitution Managerist positions)	Continue on separate Continue on Separate CERVENTIONS/TRAINING PROGR. By the resevant L&D/training taxen for the last is	AMS ATTENDE tive (5) years for Divi	ED ision						
		INCLUSIVE DATES OF ATTENDANCE		NUMBER	Type of LD	CONDUCTED/ SPONSORED BY			
INTERVENTIONS/TRAINING PROGRAMS (Write in full)		(mm/dd/yyyy)		OF HOURS	Manageria V	(Write in full)			
, <i>,</i>		From	То		Supervisor v/				
	(Continue on separat	e sheet if necessary							
/III. OTHER INFORMATION									
SPECIAL SKILLS and 1. HOBBIES	32 NON-ACADEMIC DISTINCTI	IONS / RECOGNITIO (Write in ful	N I)			3 MEMBERSHIP IN 3. ASSOCIATION/ORGANIZATI ON			
	(Continue on separat	e sheet if necessarv							
SIGNATURE				DA	TE				





RULE II

Requirements for Regular Appointments



Both Regulated and Accredited:

Original copy of the authenticated certificate of eligibility/rating/license for original appointment, promotion, transfer, reappointment (change of status to permanent) or reemployment



RULE II

Requirements for Regular Appointments



Both Regulated and Accredited:

Valid Professional license issued by the Professional Regulation Commission (PRC) / Supreme Court of the Philippines (SC) / Maritime Industry Authority (MARINA) **for positions involving practice of profession**; or

Professional license or Certificate of Registration or Report of Rating issued by the PRC/SC/MARINA for positions NOT involving practice of profession



Requirements for Regular Appointments



Both Regulated and Accredited:

Position Description Form (DBM-CSC Form No. 1, Revised 2017)



RVICE COMMISSION						
	POSITION TITLE (as approved by authorized age	ncv) with				
Republic of the Philippines	parenthetical title	noy, with				
POSITION DESCRIPTION FORM DBM-CSC Form No. 1						
(Revised Version No. 1, s. 2017)						
2. ITEM NUMBER	3. SALARY GRADE					
4. FOR LOCAL GOVERNMENT POSITION, ENUMERATE GOVE	RNMENTAL UNIT AND CLASS					
Province st C						
Municipality Brd C	lass Special	24	1. QUALIFICATION STAND	ADDO		
ith C	lass	21	21a. Education	21b. Experience	21c. Training	21d. Eligibility
5. DEPARTMENT, CORPORATION OR AGENCY/ LOCAL GOVERNMENT	6. BUREAU OR OFFICE					
LOCAL GOVERNMENT						
T. DEDARTMENT (DRANGU (DRAGON)	a Warkatatian (Pi Age of Wark					
7. DEPARTMENT / BRANCH / DIVISION	8. WORKSTATION / PLACE OF WORK					
		16	21e. Core Competencies			Competency Level
9. PRESENT APPROP ACT 10. PREVIOUS APPROP ACT	11. SALARY AUTHORIZED 12. OTHER COMPEN	ISATION				
3. PRESENT APPROPACT 10. PREVIOUS APPROPACT	11. SALART AUTHORIZED 12. OTHER COMPEN	ISATION				
			(Ind.	licate the required Core Compete	ncies here)	(Indicate the required Competend Level here)
13. POSITION TITLE OF IMMEDIATE SUPERVISOR	14. POSITION TITLE OF NEXT HIGHER SUPERVISOR	D				Level nere)
13. FOSITION TITLE OF IMMEDIATE SUPERVISOR	14. POSITION TITLE OF NEXT HIGHER SUPERVISOR	K				
			21f. Leadership Competer	ncies		Competency Level
 POSITION TITLE, AND ITEM OF THOSE DIRECTLY SUPER\ (if more than seven (7) list only 	by their item numbers and titles)					
POSITION TITLE	ITEM NUMBER		(Indicat	te the required Leadership Comp	etencies here)	(Indicate the required Competend Level here)
16. MACHINE, EQUIPMENT, TOOLS, ETC., USED REGULARLY	IN PERFORMANCE OF WORK			AND RESPONSIBILITIES (Tec		Competency Level
		112	Percentage of Working Time	(State the duties a	d responsibilities here:)	
						(Indicate the required Competence
17. CONTACTS / CLIENTS / STAKEHOLDERS 17a. Internal Occasional Frequent	17b. External Occasional F	Frequent				Level here)
Executive / Managerial	General Public	Frequent				
Supervisors Non-Supervisors	Other Agencies Others (Please Specify):	┸				
Staff	(23	3. ACKNOWLEDGMENT AN	ND ACCEPTANCE:		
18. WORKING CONDITION Office Work	Other/s (Please Specify)		I have received a convert	this position description. It has b	oon discussed with me and I have for	acly change to comply with the
Field Work		pe		this position description, it has build duct expectations contained here	een discussed with me and I have fre in.	sely criosen to comply with the
19. BRIEF DESCRIPTION OF THE GENERAL FUNCTION OF TH	E UNIT OR SECTION					
20. BRIEF DESCRIPTION OF THE GENERAL FUNCTION OF TH	F POSITION (Job Summary)		Employee's Nam	ne, Date and Signature	Supervisor's Nan	ne, Date and Signature



Requirements for Regular Appointments



Both Regulated and Accredited:

Oath of Office (CS Form No. 32, Revised 2018)



CS Form No. 32 Revised 2017

REPUBLIC OF THE PHILIPPINES (Name of Agency)

OATH OF OFFICE

I		(Name	of	the /	Appointee)	0
	(Addres	s of the	Арр	ointee)		having been
appointed to t	he position	of		(P	osition Title)	hereby
olemnly swea	ır, that I wi	ll faithfully	disc	harge to	the best of my at	cility, the duties of
ny present po	sition and	of all othe	rs tha	it I may h	ereafter hold und	er the Republic o
he Philippines	; that I will	bear true	faith	and alle	giance to the sam	ne; that I will obey
he laws, legal	orders, and	d decrees	prom	nulgated b	y the duly constit	uted authorities o
he Republic	of the Phi	lippines;	and	that I im	pose this obliga	tion upon mysel
oluntarily, with	hout menta	l reservat	ion or	purpose	of evasion.	
SO HEL	.P ME GOI).				
					(Signature ov	as Drietari Manas
						ppointee)
D Number :		=				
Sovernment ID: _ D Number: _ Date Issued: _ Subscrit		sworn	to	before	of the A	
D Number: Date Issued:		sworn 20	to in	before	of the A	ppointee)
D Number: Date Issued: Subscrit				before	of the A	ppointee)



Requirements for Regular Appointments



Both Regulated and Accredited:

Certification of Assumption to Duty (CS Form No. 4, Revised 2018)



CS Form No. 4 Series of 2017		
Republic of the Phi (Name of Agen		
CERTIFICATION OF ASSUM	IPTION TO DUTY	
This is to certify that Ms/Mr the duties and responsibilities as effective	of	
This certification is issued in connect appointment of Ms/Mr as		
Done this day of	in	
	Head of Office/Department/Unit	
Attested by:		Certified by the
Highest Ranking HRMO		Highest Ranking HRMO
201 file Admin COA CSC	For submission to CSCFO within 30 days from the date of assumption of the appointee	



Requirements for Regular Appointments



Casual appointments

Regulated

A. Electronic file stored in CD/Flash Drive or Sent through email plus two printed copies (CSC copy and agency copy of:

Appointment Transmittal and Action Form (CS Form No. 1, Revised 2018)

Accredited/Deregulated

A. Electronic file stored in CD/Flash Drive or Sent through email plus two printed copies (CSC copy and agency copy of:

Report on Appointments
Issued (RAI) (CS Form No. 2,
Revised 2018). The RAI shall
also serve as the
Appointment Transmittal and
Action Form



Requirements for Regular Appointments

Casual Appointments

Regulated

3 Original copies (employee copy, CSC copy and agency copy) of Plantilla of Casual Appointment (*CS Form No. 34-A or C, Revised 2018 or CS Form 34-E or F, Revised 2018*)

Accredited/Deregulated

Original CSC copy of Plantilla of Casual Appointment (<u>CS</u> <u>Form No. 34-B or D,</u> <u>Revised 2018 or CS Form</u> <u>34-E or F, Revised 2018</u>)



	epublic of the Philippines														
	Form No. 34-A													For Regulated nment Agencies/ Gove Corporations/State Ur	
Rev	rised 2017												or Controlled	Colleges	liversities and
													(Stan	np of Date of Rec	eipt)
							Repu	ıblic of th	e Philippines						
								(Name of	Agency)		1				
		'					PLANTILLA (OF CAS	UAL APPOIN	TMENT					
Dep	partment/Office:											Source of Funds:			
		NAME OF APPOI	NTEE/S		POSITIO		EQUIVALENT	DAILY	PERIOD OF E	MPLOYMENT	NATURE OF APPOINTMENT	ACKNOWLEDGI APPOIN		CSCFO AC	CTION
	Last Name	First Name	Name Extension (Jr/III)	Middle Name	(Do not ab	breviate)	SALARY/ JOB/ PAY GRADE	WAGE	From (mm/dd/yyyy)	To (mm/dd/yyyy)	(Original/ Reappointment/ Reemployment)	Signature	Date Received	A-Approved D- Disapproved	Date of Action
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15															
		are hereby hired/appointed d or funds are no longer av						at such employn	nent will cease automatio	cally at the end of the per	iod stated unless renewed. Any or	all of them may be laid-off any	time before the expir	ation of the employment pe	eriod when their
	CERTIFICATIO	ON					APPOINTING O	FFICER /	AUTHORITY						
	This is to certify to	hat all requirements	and supporting	papers pursuar	nt to CSC MC										
		017 have been con													
		Highe	st Ranking HR	MO									CSC Official		
		Date:					Date:								

CS Form No. 34-A



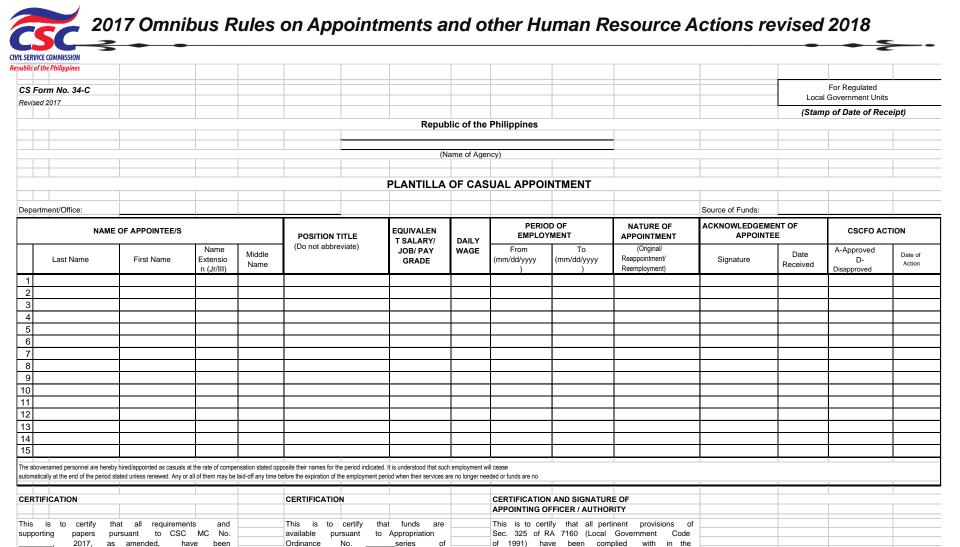
	public of the Phil										1			
	Form No. 3	34-B										National Government A	Accredited/Deregulated Agencies/ Government-C s/ State Universities and	Owned or Controlled
													(Stamp of Dat	te of Receipt)
							Republic	of the Philippine	s					
							/Ni-	ame of Agency)						
							(144	arrie of Agency)						
						PLAN	TILLA OF (CASUAL APPO	INTMENT					
							TILLY OF	JACOAL AIT						
	Departme	nt/Office:										Source of Funds:		
			NAME OF APPOINTEE	ıs		POSITIO	ON TITLE	EQUIVALENT		PERIOD OF E	MPLOYMENT	NATURE OF APPOINTMENT	ACKNOWLEDGEMEN	NT OF APPOINTEE/S
	Las	t Name	First Name	Name Extension (Jr/III)	Middle Name	(Do not a	bbreviate)	SALARY/ JOB/ PAY GRADE	DAILY WAGE	From (mm/dd/yyyy)	To (mm/dd/yyyy)	(Original/ Reappointment/ Reemployment)	Signature	Date Received
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			ed/appointed as casuals at the rate of c r available or the project has already be				erstood that such emp	loyment will cease automation	ally at the end of the pe	eriod stated unless ren	ewed. Any or all of the	m may be laid-off any time before the	ne expiration of the employment	t period when their services
	CERTIFIC	ATION				ADDOINTING	OFFICER / AI	ITHODITY		ACCRE	DITED BURSH	ANT TO:		
	CERTIFICA	ATION:				APPOINTING	OFFICER / AL	JIHOKIIT:		ACCRE	DITED PURSU	ANT TO:		
	This is to c	ertify that all th	he requirements and suppor	ting documents										
	pursuant to	CSC MC No nd found in orde	, 2017 have been							csc	Resolution No.:			
											Date :			
		High	neet Panking HPMO				(Position)							

CS Form No. 34-B



	CSC/HRMO NO	TATION	
ACT	ION ON APPOINTMENTS		Recorded by
Validated per RAI for the month of	+ 4.94		
Invalidated per CSCRO/FO letter dated			
☐ Appeal	DATE FILED	STATUS	
☐ CSCRO/ CSC-Commission			
Petition for Review			
☐ CSC-Commission			
☐ Court of Appeals			
☐ Supreme Court			

CS Form No. 34-B (back)



issuance

Accountant

Date

mentioned persons.

Date:

of appointments

Governor/Mayor/Vice-Governor/Vice-Mayor

of the

complied with, reviewed and found in order.

Date

Highest Ranking HRMO

CSC Official



CS Form No. 34-D											For Accredited/Dereg	
Revised 2017												
							<u> </u>				(Stamp of Date of	Receipt)
				1	Republi	c of the Phili	ppines	1	I			I
			_	•	(Nar	ne of Agency)		<u> </u>				
				- DI	ANTILLAG		ADDOINTMEN	 -				
				PL	ANTILLA	F CASUAL	APPOINTMEN	11				1
Department/Office:									So	ource of Funds:		
<u> </u>	NAME OF APPOINTEE/S	3	*	POSITION	TITLE	EQUIVALE NT		PERIOI EMPLOY		APPOINTME	ACKNOWLEDGEME APPOINTEE	
Last Name	First Name	Name Extension (Jr/III)	Middle Name	(Do not abb		SALARY/ JOB/ PAY GRADE	DAILY WAGE	From (mm/dd/yyy y)	To (mm/dd/yyy y)	Reappointme nt/ Reemployme	Signature	Date Received
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	ersonnel are hereby hired/appointed as casua period stated unless renewed. Any or all of the										:	
CERTIFICATION			CERTIFICATION	l			CERTIFICATION A				ACCREDITED PURSUANT T	O:
This is to certify	that all requirements a	nd	This is to	certify that	funds are		This is to ce	ertify that a	all pertinent		CSC Resolution No. :	
supporting papers	pursuant to CSC MC N				ppropriation		provisions of Se					
	as amended, have been	en	Ordinance	No	series of			ode of 1991)			Date :	
complied with, reviewed	d and found in order.		·				complied with appointments	in the is of the above-				
									1			
Highest Ran	nking HRMO			Accountant			Governor/Mayor/Vice	e-Governor/Vice-N	Mayor			
Date :			Date :				Date:					

CS Form No. 34-D



	CSC/HRMO NO	TATION	
ACT	ION ON APPOINTMENTS		Recorded by
□ Validated per RAI for the month of	+ 112		
☐ Invalidated per CSCRO/FO letter dated			
☐ Appeal	DATE FILED	STATUS	
□ CSCRO/ CSC-Commission			
☐ Petition for Review			
□ CSC-Commission			
☐ Court of Appeals			
☐ Supreme Court			



Requirements for Regular Appointments



Casual Appointments

For both regulated and accredited/deregulated agencies

PDS (CS Form No. 212, Revised 2018) — only for original appointment, reemployment and reappointment (except renewal)



Requirements for Regular Appointments



Casual Appointments

For both regulated and accredited/deregulated agencies

- Original copy of the authenticated certificate of eligibility/rating/license for original appointment or reappointment to another casual position or reappointment to positions requiring licenses or involving practice of profession:
 - Valid professional license issued by the PRC/SC/MARINA; or
 - Valid licenses issued by authorized regulatory agencies such as NTC/CAAP/LTO/PNP



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

ERASURES OR ALTERATIONS ON APPOINTMENTS

• CS Form No. 3, s. 2018 - CERTIFICATION of ERASURE(S)/ALTERATION(S) on APPOINTMENT

The appointing officer/authority may delegate the signing of the Certification of Erasure/s to any authorized official. The delegation should be supported by an Office Order, a copy of which should be furnished the CSC FO concerned.



S Form No. 3 eries of 2017			
onios or zon			
Re	public of the Philippine	s	
-	_(Name of Agency)		
CERTIFICATION of ERA	SURE(S)/ALTERATION	(S) on APPOINTMENT	
This is to certify that ti	he appointment of Mr/Ms		
ontains the following erasure(s	s)/alteration(s):		
PARTICULAR/S	ERASURE(S)/ALTE		
	FROM	то	

Appointing Officer / Authority

Date:

CS Form No. 3



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

APPOINTEES WITH DECIDED ADMINISTRATIVE/ CRIMINAL CASE

The appointee had been previously found guilty

Certified true copy of the decision issued by the office/court/tribunal



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

APPOINTEES WITH DECIDED ADMINISTRATIVE/ CRIMINAL CASE

The appointee had been previously found guilty in an administrative case for which the penalty of suspension or fine was imposed

 Certification issued by the appointing officer/authority as to when the penalty imposed had been served



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

Discrepancy in Name, Date/Place of Birth as appearing in the Report of Rating or Certificate of Eligibility, appointment, service card and the entries in the Personal Data Sheet –

Resolution or Order issued by the Commission/CSCRO concerned correcting the discrepancy.



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

Change of Civil Status on account of:

- Marriage Original Marriage Contract/ Certificate duly authenticated by the Philippine Statistics Authority (PSA) or the Local Civil Registrar (LCR) of the municipality or city where the marriage was registered or recorded
- Annulment or Declaration of Nullity of the same -Authenticated copy of the Court Order and Marriage Certificate/Contract with annotation



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

Appointments issued for faculty positions/ranks in fields/courses/ colleges in SUCs and LUCs when there is no Master's degree program in the disciple being offered in the Philippines

 Certification issued by CHED that there is no Master's degree program in the discipline being offered in the Philippines



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

Appointments issued by State Universities and Colleges (SUCs) under National Budget Circular (NBC) No. 461

 Copy of the Department of Budget and Management (DBM)-approved Notice of Organization, Staffing and Compensation Action (NOSCA) on the reclassification of position based on NBC No. 461 and SUC Board Resolution approving the appointment



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

Appointments Requiring Board Resolutions such as Head of Agency appointed by the Board (SUC President, Local Water District General Manager, etc)

Copy of the Resolution



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

Ban on the issuance of appointment during election period

 Resolution issued by the COMELEC en banc, Chairman or Regional Election Director granting exemption from the prohibition



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

All LGU appointments

- Certification issued by the appointing officer/authority that such appointment is issued in accordance with the limitations provided under Section 325, RA No. 7160
- In case the Local Accountant is vacant, the Local Assistant Accountant shall sign the certification. In the absence of such position, the Local Chief Executive may designate the Local Budget Officer to certify the availability of funds. The delegation should be supported by an Office Order, a copy of which should be furnished the CSC FO concerned.



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

All LGU appointments

Certification by the Provincial/City/Municipal Accountant that funds are available (Sagpang, et. al. vs. Empleo, et.al. GR No. 1809986, December 10, 2008);

CERTIFICATION

pursuant to	ertify that funds are Appropriation Ordinals of	
	Accountant	*:
Date:		



Requirements for Regular Appointments

GR No. 1809986 (Sagpang, et. al. vs. Empleo, et.al.) December 10, 2008

"Section 474, subparagraph (b)(4) of the Local Government Code of 1991, on the other hand, requires the city accountant to:

- 1. "certify to the availability of budgetary allotment to which expenditures and obligations may be properly charged." (Section 474(b)(4) of the Local Government Code of 1991)
- 2. It includes the duty to certify to the availability of funds for the payment of salaries and wages of appointees to positions in the plantilla of the LGU, as required under Section 1(e)(ii), Rule V of CSC Memorandum Circular Number 40, Series of 1998, a requirement before the CSC considers the approval of the appointments.



Requirements for Regular Appointments



CSC Resolution No. 1700656 promulgated March 21, 2017

"The Commission RESOLVES to APPROVE the adoption of the Personal Data Sheet (PDS) (CS Form No. 212, Revised 2017), together with the Work Experience Sheet...

Officials and employees shall submit an updated PDS to the agency HRMO not later than April 30, 2017. The agency HRMO shall submit one (1) copy of the employees' PDS to the Civil Service Commission Field Office Concerned (MC 11, s. 2017)

Any misrepresentation made in the PDS and Work Experience Sheet shall cause the filing of administrative/criminal case/s against the person concerned."



Requirements for Regular Appointments



For LGU Department Head Appointments

Appointment to head of department or office, such as Department Head, Administrator, Legal Officer, and Information Officer positions *requiring concurrence by the Sanggunian:*

Sanggunian Resolution embodying the concurrence of the majority of all the members of the Sanggunian as provided for under Section 443 (d), Section 454 (d), and Section 463 (d) of RA No. 7160



Requirements for Regular Appointments

GR No. 181367 (La Carlota, Negros Occ. vs. Atty. Rex G. Rojo) April 24, 2012

"A Quorum of the Sangguniang Panlungsod should be computed based on the total composition of the Sangguniang Panlungsod.

In this case, the Sangguniang Panlungsod of La Carlota City, Negros Occidental is composed of the presiding officer, ten (10) regular members, and two (2) exofficio members, or a total of thirteen (13) members. A majority of the 13 "members" of the Sangguniang Panlungsod, or **at least seven (7) members**, is needed to constitute a quorum to transact official business.

Since seven (7) members (including the presiding officer) were present on the 17 March 2004 regular session of the Sangguniang Panlungsod, clearly there was a quorum such that the irrevocable resignation of respondent was validly accepted."



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

For LGU Department Head Appointments

The Appointment to head of department or office, such as Department Head, Administrator, Legal Officer, and Information Officer positions, is **not** acted upon by the Sanggunian within fifteen (15) days from the date of its submission –

 A Certification issued by the Sanggunian Secretary or HRMO confirming the non-action by the Sanggunian will be required



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

LGU appointments

Creation or Reclassification of position and appropriation of funds

- Sanggunian Panlalawigan/Panlungsod/Bayan Ordinance*
 - * Subject to DBM review for component provinces, highly-urbanized/ independent/ component cities or municipalities within M.M. and the Sangguniang Panlalawigan for component cities and municipalities



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

Demotion (Non-Disciplinary)

- Certification issued by the agency head that the demotion is not the result of an administrative case; and
- Written consent by the employee interposing no objection on the demotion



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

Demotion (Disciplinary)

- Copy of the decision imposing the penalty of demotion
- Certification by the appointing officer that the decision is executory

<u>DELETED</u> per CSC Resolution No. 1701009 promulgated on July 3, 2018



Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

Temporary appointment:

 Certification issued by the appointing officer/authority vouching the absence of an applicant who meets all the qualification requirements of the position (CS Form No. 5, Revised 2018)



Series of 2017	
Republic of the Philippines (Name of Agency)	
CERTIFICATION	
This is to certify that based on the records of this Office, there is no qualified eligible who actually applied to the <u>(Position Title)</u> position in <u>(Name of Office/Agency Name)</u> , <u>(Location)</u> .	
This certification is issued pursuant to Section 5 (k), Rule II of CSC Memorandum No, s. 2017 (2017 Omnibus Rules on Appointments and Other Human Resource Actions).	
I agree that any misrepresentation made in this certification shall cause the filing of administrative/criminal case/s against me.	Highest Official In
Highest Official In Charge of HRM Date:	Charge of HRM



RULE II Requirements for Regular Appointments



Specific Cases Where Additional Documents are Required:

Reclassification

- NOSCA approved by the DBM NGAs/SUCs
- Memorandum Order issued by Governance Commission for GOCCs (GCG) - GOCCs



Requirements for Regular Appointments



Documents to be Retained in Agency's 201 Files

MEDICAL CERTIFICATE (CS Form 211, Revised 2018)

Certification that the appointee is FIT for employment with attached results of the Pre-employment Medical-Physical-Psychological examinations consisting of blood test, urinalysis, chest x-ray, drug test, psychological test, and neuropsychiatric exam (if applicable) issued by a licensed government physician shall be attached to the medical certificate for employment.

For original appointment, transfer, and reemployment



2017 Omnibus Rules on Appointments and other Human Resource Actions revised 2018

CS Form No.	211									
Revised 2017										
					MEI	DICAL CE	RTIFICATE			
						(For Employ	/ment)			
					ı	NSTRUC	TIONS			
		This m	o dii	cal cortificat	o ebould bo	accomplished	his a licanead pass	 -mmant nhumisian		
	a. This medical certificate should be accomplished by a licensed government physician.									
	b. Attach this certificate to original appointment, transfer and reemployment.									
	c. The results of the following pre-employment medical/physical/mental examinations									
	m	ust be a	itta	ched to this	form:					
				Blood Test						
				Urinalysis						
			_	Chest X-Ra	у					
				Drug Test						
				Psychologic	al Test					
				Neuro-Psyc	hiatric Exan	ination (if appl	icable)			
				F O	RTHE	PROPOS	ED APPOI	NTEE		



Requirements for Regular Appointments



Documents to be Retained in Agency's 201 Files

- Certificate of Live Birth duly authenticated by PSA or LCR where the birth was registered for original appointment and reemployment
- It shall be the duty of the <u>HRMO</u> or his/her designated staff to review and compare the contents thereof vis-àvis the information written on the employee's PDS and other documents.



Requirements for Regular Appointments



Documents to be Retained in Agency's 201 Files

 Marriage Contract/Certificate duly authenticated by the PSA or the LCR of the municipality or city where the marriage was registered or recorded for married employees (for original appointment and reemployment)



Requirements for Regular Appointments



Documents to be Retained in Agency's 201 Files

Clearances

- A valid National Bureau of Investigation (NBI) Clearance is required for original appointment and reemployment
- In case of <u>promotion, reappointment, or transfer</u> <u>involving movement from one department/agency to</u> <u>another</u> and reemployment, clearance money, property and work-related accountabilities from the appointee's former office is required (CS Form No. 7, <u>Revised 2018</u>)



2017 Omnibus Rules on Appointments and other Human Resource Actions revised 2018

	S Form No. 7 eries of 2017				
3	CI 1C3 01 2017	Agency M	Name		
	Agency Name CLEARANCE FORM				
		structions at			
	Duppes				
Ľ	PURPOSE				
тс	D: (Agency Name)			Date of Application	n
Ι΄`	I hereby apply for clearance from money	, property	and work	-related accountabilities for:	
	Purpose: ☐ Transfer ☐ Resigna ☐ Retirement ☐ Leave	ation		Mode of Separation:	
			Please	e specify:	
	Effectivity/Inclusive Period:				
Of	fice of Assignment:				
	Position/SG/Step:		-	Name and Signature of Empl	lovee
ш	CLEARANCE FROM WORK-RELATED ACCO	OUNTABI	LITIES		-,
	We hereby certify that this applicant is cleared			accountabilities from this Unit/C	Office/Dept.
	Immediate Supervisor		_	Head of Office	
Ш	CLEARANCE FROM MONEY AND PROPER	TY ACCO	UNT ABIL Not	ITIES Name of Clearing	1
	Name of Unit/Office/Department	Cleared	Cleared	Officer/Official	Signature
1.	Administration Sector				
	Supply and Property Procurement and				
	a. Management Services				
	b. Human Resource Welfare & Assistance				
-	c. Agency-accredited Union/Cooperative				
2.	Library			I	
	a. Legal Office Library				
	b. Library Services				
3.	Finance and Assets Management	1		I	1
	a. Financial Services				
	b. Transaction, Processing & Billing Services				
4.	c. Payroll & Remittance Services Professional and Institutional Development				_
	Trofessional and methatishal Bevelopmen				
	a. Scholarship Services				
IV	CERTIFICATION OF NO PENDING ADMINIS	TRATIVE	CASE:		1
	a. Internal Affairs Office/Legal Affairs Office				
	with pending administrative case				
	with ongoing investigation (no form	nal charge	yet)		
v	CERTIFICATION				
	•				
l					
l					
	Signature over Printed Name of Agency Head				
	2.9		19		
					Page 1 of 2



Requirements for Regular Appointments



Documents to be Retained in Agency's 201 Files

Performance Rating

for appointment by promotion or transfer, the performance rating/s of the appointee in the last rating period prior to the date of assessment or screening, which should be at least Very Satisfactory, shall be required.



Requirements for Regular Appointments



Performance Rating <u>in the last rating period</u> prior to the scholarship grant, which should be at least Very Satisfactory, shall be used as basis for promotion of an appointee-scholar.

The performance rating of at least VS in the last rating period shall not be required for promotion from first to second level entry positions.



Requirements for Regular Appointments



The performance rating prior to reclassification of the position shall be considered as performance rating in the reclassifed position for purposes of promotion.



Requirements for Regular Appointments



Documents to be Retained in Agency's 201 Files

 The certified true copies of diploma and transcript of records (TOR) or, if necessary, a Certification from the Department of Education (DepEd) and/or Commission on Higher Education (CHED) on the authenticity and equivalency of the subjects/courses taken, are required for original appointment, transfer and reemployment.

It may also be required for promotion to a position where the education requirement is different from the previous academic record submitted.



Procedures in the Preparation of Appointments



Appointment Form (CS Form No. 33, Revised 2018)

- English
- Used for career and non-career EXCEPT casual appointments
- 3 Original copies (agency, employee, CSC)
- CSC Form No. 33-A , <u>revised 2018</u> for Regulated agencies
- CSC Form No. 33-B, <u>revised 2018</u> for Accredited/ Deregulated Agencies



2017 Omnibus Rules on Appointments and other Human Resource Actions revised 2018

CS Form No. 33-A	
Revised 2017	
	(Stamp of Date of Receipt)
Republic of the 1	Philippines
(Name of A	gency)
	·
Mr./Mrs./ Ms.:	
You are hereby appointed as	(SG/JG/PG)
	Position Title)
under status at the	(Office Deposits and Clarity
with a compensation rate of	(P)
pesos per month.	
The nature of this country is	
The nature of this appointment is(Or	iginal, Promotion, etc.)
, who (Transferred, Re	with Plantilla Item No
	tired, etc.)
Page	
This appointment shall take effect on the date of s	igning by the appointing officer/authority.
	Very truly yours,
	Appointing Officer/Authority
	Appointing Officer/Admoraly
	Date of Signing
	Date of Digitalia
CSC ACTION:	
DRYSEAL	
Authorized Official	
 Date	(Szemp of Daze of Release)
	(Stomp of Date of Release)

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porting papers pursuant to CS	SC MC No
n order.	
from	to,
from	to,
essment by the Human Reso	ource Merit Promotion
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cation	
Chairperso	
	porting papers pursuant to CS n orderfrom from essment by the Human Resc, 20 Highest Ranki

CSC Notation			

ANY ERASURE OR ALTERATION ON THE CSC ACTION SHALL NULLIFY OR INVALIDATE THIS APPOINTMENT EXCEPT IF THE ALTERATION WAS AUTHORIZED BY THE COMMISSION.

Original Copy - for the Appointee Original Copy - for the Civil Service Commission Original Copy - for the Agency	Acknowledgement Received original photocopy of appointment on
	Appointee



2017 Omnibus Rules on Appointments and other Human Resource Actions revised 2018

	For Accredited/Deregulated Agencies
CS Form No. 33-B Revised 2017	(Stamp of Date of Receipt)
Republic of the Philippines (Name of Agency)	
Mr/Mrs/ Ms.:	
You are hereby appointed as	(SG/JG/PG)
under status at the (Office	:/Department/Unit)
with a compensation rate of	
The nature of this appointment is(Original, Promotion, e	
, who with F Page	Plantilla Item No
T his appointment shall take effect on the date of signing by the ap	pointing officer/authority.
Ver	y truly yours,
Ap	pointing Officer/Authority
_	Date of Signing
Accredited/Deregulated Pursuant to CSC Resolution No, s dated	
DRY SEAL	
	(Stamp of Date of Release)

Cer	tification						
This is to certify that all requirements an	This is to certify that all requirements and supporting papers pursuant to CSC MC No.						
have been complied with, reviewed and found to							
The position was published at		from	to,				
20and posted in		from	to,				
20 in consonance with RA No. 7041. The a	-	man Resource 1	Merit Promotion and				
Selection Board (HRMPSB) started on	, 20						
	Hi	ghest Ranking I	-IRMO				
-	416-41-11						
	tification						
This is to certify that the	• •						
qualified by the majority of the HRMPSB during	the deliberation held	on					
		Chairperson, H	RMPSB				
CSC/HI	RMO Notation						
ACTION ON APPOI	NTMENTS		Recorded by				
☐ Validated per RAI for the month of							
☐ Invalidated per CSCRO/FO letter dated							
□ Appeal	DATE FILED	STATUS					
□CSCRO/CSC-Commission							
☐ Petition for Review							
□CSC-Commission							
□Court of Appeals							
□Supreme Court							
-	1	1					

Received original/photocopy of appointment on

Original Copy - for the Appointee Original Copy - for the Civil Service Commission Original Copy - for the Agency



Procedures in the Preparation of Appointments



Name of the Appointee

- Same name appearing on the Certificate of Live Birth and the Certificate of Marriage (married female who opts to use surname of husband
- Written in the following format: First name, Middle name or initial, Last Name, and name extension, if any

CS Form No. 33-A Revised 2017



(Stamp of Date of Receipt)

Republic of the Philippines Civil Service Commission IBP Road, <u>Batasang Pambansa</u> Complex, <u>Dliman</u>

Mr. Fernando E. Gomez:



Procedures in the Preparation of Appointments



Position Title, Salary/Job/Pay Grade and Step. –

Should conform to the approved Plantilla of Personnel and found in the Index of Occupational Services (IOS)

Parenthetical title, if any, based on the actual duties and responsibilities in the Position Description Form and shall be the basis for the qualification standards

Mr. Fernando E. Gomez:			
You are hereby appointed as _	Administrative Aide IV (Driver) (Position Title)	(SG 4, Step 1)



Requirements for Regular Appointments

R.A. No. 6758 (Compensation and Position Classification Act of 1989)
August 21, 1989

DBM Local Budget Circular No. 61 (Revised Index of Occupational Services, Position Titles and Salary Grades (IOS)) **March 18, 1996**



Requirements for Regular Appointments



Services, Occupational Groups, Classes and Salary Grades) May 17, 2006

DBM Budget Circular No. 2004-3 (Conversion of Positions Performing Staff/Tecnical Positions **) March 6, 2004**



Requirements for Regular Appointments

CSC Resolution No. 100217 (BARRUN, Glenn A. Re: Disapproved Appointment; Not in Accordance with the Index of Occupational Services) **February 2, 2010**

"Anent to the disapproval by the CSCFO-Masbate of Barrun's appointment on the ground that the position title is not found in the IOS, the same is erroneous. It is noted that the position title of an appointment must match the position title stated in the IOS as they help guide the CSCROs in determining the qualification standards for the said position. However, when the position and qualification standards for the said position are already provided under the law, it need not be mandatory that the said position be specifically stated in the IOS.



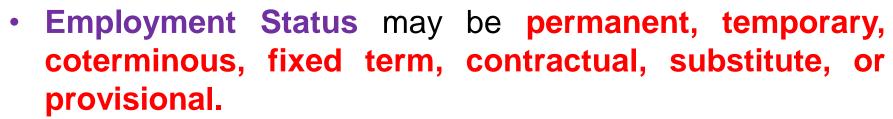
Requirements for Regular Appointments

CSC Resolution No. 100217 (BARRUN, Glenn A. Re: Disapproved Appointment; Not in Accordance with the Index of Occupational Services) **February 2, 2010**

This is the case of Barrun's appointment. As Section 472, Article V, Book V of the Local government Code of 1991, it is no longer required that the appointment of Barrun should state "Municipal Government Department Head (Municipal Assessor)" but Municipal Assessor" will suffice."



Procedures in the Preparation of Appointments



 under
 Permanent
 status at the
 Civil Service Institute / Office of the Directors

 (Permanent, Temporary, etc.)
 (Office/Department/Unit)

 For contractual appointment, the duration of employment shall be indicated on the space provided for the Status of Appointment

Ex. Contractual from 01/12/2018 to 06/12/2018



Procedures in the Preparation of Appointments



- Agency Name
 - Written in full
 - Office/department/unit should be indicated for station specific appointments

S Form No. 33-A evised 2017 (Stamp of Date of Receipt) Republic of the Philippines Civil Service Commission IBP Road, Batasang Pambansa Complex, Dliman Mr. Fernando E. Gomez: You are hereby appointed as Administrative Aide IV (Driver) SG 4, Step 1 (Position Title) Civil Service Institute / Office of the Directors under status at the Permanent (Permanent, Temporary, etc.) (Office/Department/Unit)



Procedures in the Preparation of Appointments



Compensation Rate

- Monthly salary of the position
- Based on the salary/job/pay grade and salary step

with a compensation rate of <u>eleven thousand six hundred and fifty-eight pesos</u> (P 11,658.00)
<u>pesos</u> per month.



Procedures in the Preparation of Appointments



Nature of Appointment

The nature of appointment which may be Original, Promotion, Transfer, Reemployment, Reappointment Reinstatement, Reclassification or Demotion shall be indicated on the space provided therefor.

The nature of this appointment is		inal l, Promotion, etc.)		
Renato E. Ramon , who	Retired (Transferred, Retired, etc.)	with Plantilla Item No	AAI-1023F51	



Procedures in the Preparation of Appointments



Plantilla Information

- name of employee being replaced by the appointee
- Plantilla item number of the position
- Page where the position can be found in the Plantilla of personnel in the current year shall be indicated on the space provided

The nature of this appo	intment is	Orig (Origina	ginal vice ll, Promotion, etc.)
Renato E. Ramon	, who(Tra	Retired nsferred, Retired	with Plantilla Item No. AAI-1023F51
Page24	(,,



Procedures in the Preparation of Appointments



Signature of appointing officer/authority

3 original copies duly signed

no digital/electronic or rubber-stamped signature (Sec. 1, Item 8)

 In case the appointing authority delegates the authority to issue appointments to a next-in-rank official in the same agency, as authorized by law, a copy of the Office/Board Resolution or Order for the said purpose shall be submitted to the CSCFO with jurisdiction



Procedures in the Preparation of Appointments



The date of signing

- date of the issuance
- date effectivity of the appointment,
- indicated below the signature of the appointing officer/authority.

This appointment shall take effect on the date of signing by the appointing officer/authority.

Very truly yours,

ALICIA dela ROSA-BALA Chairperson

Appointing Officer/Authority

September 14, 2017 Date of Signing



Procedures in the Preparation of Appointments



The <u>HRMO</u> shall thoroughly review and check the veracity, authenticity and completeness of all the requirements and documents in support of the appointment. He/she shall sign the certification at the back of the appointment.



Procedures in the Preparation of Appointments



Certification of Publication and Posting of Vacancy

Vacant positions authorized to be filled shall be published and posted in 3 conspicuous places

10 calendar days for NGAS/SUCs/GOCCs (RA 7041)

15 calendar days for LGUs (RA 7160)

HRMO to certify period of publication and date of HRMPSB deliberation



Procedures in the Preparation of Appointments

A certification signed by the Chairperson of the HRMPSB at the back of the appointment specifying that the majority of the HRMPSB members was present during the deliberation or alternatively, a copy of the proceedings minutes of the HRMPSB deliberation shall be submitted together with the appointment

Certification

This is to certify that the appointee has been screened and found qualified by the majority of the HRMPSB during the deliberation held on ______.

Chairperson, HRMPSB



Procedures in the Preparation of Appointments



Certification of Placement Committee

Reappointment to comparable positions pursuant to Reorganization (RA No. 6656)

Certification by the Placement Committee

CS Form No. 33-A Revised 2017



(Stamp of Date of Receipt)

September 14, 2017 Date of Signing

Republic of the Philippines

Civil Service Commission IBP Road, Batasang Pambansa Complex, Dliman

Mr. Fernando E. Gomez:		
You are hereby appointed as	Administrative Aide IV (Driver) (SG 4, Step 1 (Position Title))
Permanent st (Permanent, Temporary, etc.)	tatus at the Civil Service Institute / Office of the Directors (Office/Department/Unit)	
with a compensation rate of <u>eleven thous</u> peops per month.	sand six hundred and fifty-eight pesos (P 11,658.00)	
The nature of this appointment is	Original vice (Original, Promotion, etc.)	
Renato E. Ramon , who	Retired with Plantilla Item No. AAI-1023F51 (Transferred, Retired, etc.)	
This appointment shall take effect	on the date of signing by the appointing officer/authority.	
	Very truly yours,	
	ALICIA dela ROSA-BALA Chairperson	
	Appointing Officer/Authority	



Procedures in the Preparation of Appointments



Personal Data Sheet (CS Form No, 212, revised 2017)

- Updated, accomplished completely and properly by the appointee
- Authorization from the employee that the CSC, agency head, or their authorized representative can verify/validate the contents
- Subscribed and sworn to before the <u>HRMO or his/her</u> authorized official in the agency, any official authorized to administer oaths or a notary public



Requirements for Regular Appointments



CSC Resolution No. 1700656 promulgated March 21, 2017

"The Commission RESOLVES to APPROVE the adoption of the Personal Data Sheet (PDS) (CS Form No. 212, Revised 2017), together with the Work Experience Sheet...

Officials and employees shall submit an updated PDS to the agency HRMO not later than April 30, 2017. The agency HRMO shall submit one (1) copy of the employees' PDS to the Civil Service Commission Field Office Concerned (MC 11, s. 2017)

Any misrepresentation made in the PDS and Work Experience Sheet shall cause the filing of administrative/criminal case/s against the person concerned."



Procedures in the Preparation of Appointments



Position Description Form (DBM-CSC Form No. 1, revised 2017)

 Should be properly and completely accomplished shall be attached to all appointments <u>for authorized</u> <u>positions found in the Plantilla of Personnel and</u> <u>lump sum appropriation for contractual employees.</u>



Procedures in the Preparation of Appointments

Casual Appointments -

Plantilla of Casual Appointment (CS Form No. 34, <u>Revised</u> 2018),

CS Form No. 34-A shall be used by regulated NGAs, GOCCs with original charters and SUCs.

CS Form No. 34-B shall be used by accredited/deregulated NGAs, GOCCs with original charters and SUCs.

CS Form No. 34-C shall be used by regulated LGUs.

CS Form No. 34-D shall be used by accredited/deregulated LGUs.

3 original copies (appointee's copy, CSC copy and agency copy).

maximum of fifteen (15) names of appointees arranged alphabetically,



Procedures in the Preparation of Appointments

CS Form No. 34-E shall be used by both regulated or accredited/deregulated NGAs, GOCCs with original charters and SUCs for reappointment (renewal) of casual appointees.

CS Form No. 34-F shall be used by both accredited/deregulated LGUs for reappointment (renewal) of casual appointees.

3 original copies (appointee's copy, CSC copy and agency copy).

maximum of fifteen (15) names of appointees arranged alphabetically,



Procedures in the Preparation of Appointments

Casual Appointments -

- Source of funds
- Name of appointees (Last name, First Name, Middle Name/Initial, Extension Name if any)
- Position Title
- Period of employment
- Nature of appointment (original, reappointment, reemployment)
- Signature of appointing officer/authority
- Date of signing
- Certification of completeness and authenticity of the requirements
- Certification for LGUs
 - availability of funds by the Accountant
 - issued in accordance with the limitations provided under Sec. 325 of the Local Government Code

	Form No 34	Α										_	National	
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of the	Philippines													
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						PL	ANTILLA O	F CAS	JAL APPO	INTMENT				
Dep	partment/Office:											Source of Funds:		
		NAME OF ADDOINTER/O					EQUIVALENT		DEDICE OF EMPLOYMENT		NATURE OF	ACKNOWLEDG	NOWLEDGEMENT	
	·	NAME OF APPOINTEE/S				POSITION TITLE		DAILY	PERIOD OF EMPLOYMENT		APPOINTMENT	APPOINTEE		
			Name		(Do not abl	oreviate)	SALARY/ JOB/ PAY	WAGE	From	То			Da	
	Last Name	First Name	Extension	Middle Name			GRADE			(mm/dd/yyyy)	(Original/ Reappointment/	Signature	Rec	
4	VAD	1051	(Jr/III)	TAN	Admin Officer		40 247 22	000		40/4/0040	Reemployment)		+	
1	YAP	JOEL	JR.	TAN	Admin O	micer i	18,217.00	828	7/1/2018	12/1/2018	ORIGINAL		_	
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	CERTIFICAT	ION					APPOINTING	OFFICE	D / AUTHODI	rv			-	
	CENTIFICAL	ION					AFFOINTING	OFFICE	K / AUTHORI				-	
	This is to certif	fy that all requir	ements and s	supporting pape	ers pursuant to									
	CSC MC No.	, 2017												
	found in order.												_	
		Highest Ranking HRMO											CSC Of	
		9.10		-										



Employment Status, Nature of Appointment and Other Human Resource Actions



Employment Status

 Permanent appointment – an appointment issued to a person who meets all QS requirements of the position.



Case 1

Facts of the Case:

University President Jake Cyrus is planning to reappoint Engr. Ricardo Dalisay as Instructor I in the College of Engineering, on November 20, 2017, a position which he held for two (2) years. The following are the qualifications of Engr. Dalisay:

Education : Bachelor's of Science in Civil Engineering

Master's Degree in Public Administration,

Graduated on October 31, 2017

Experience : 5 years relevant experience

Training : 80 hours of relevant training

Eligibility : Licensed Civil Engineer



Case 1

Facts of the Case: (cont.)

Qualification Standards of **Instructor I** pursuant to MC 22, s. 2016:

Education : Master's degree in the area of

specialization or its allied/related fields

Experience : None

Training : None

Eligibility : None; For practice of profession

appropriate License

Issue:

As HRMO what status of appointment would you recommend to the head of agency? Explain your answer?



Answer:

The status of appointment to be recommended should be **Temporary** because his Master's degree is not appropriate for the position.



Employment Status, Nature of Appointment and Other Human Resource Actions



Employment Status

Temporary appointment – issued to an appointee who meets the education, experience, and training requirements except eligibility

- May only be issued in absence of an applicant who meets all the qualification requirements of the position as certified by the appointing officer/authority.
- Shall not to exceed 12 months and may only be renewed once



Employment Status, Nature of Appointment and Other Human Resource Actions

Employment Status

A temporary appointment to a position which involves practice of profession may be issued to a person who lacks the required experience or training but only in the absence of an applicant who meets all the qualification requirements of the position as certified by the appointing officer/authority.

The renewal of temporary appointment shall be limited to five (5) times only reckoned from the effectivity of CSC Memorandum Circular No. 25, s. 2017.



Employment Status, Nature of Appointment and Other Human Resource Actions



Temporary appointment shall be disapproved/invalidated if the deficiency of the appointee is any or combination of the **education**, **training**, **or experience requirement**, except to positions that are:

- ✓ hard to fill
- ✓ provided by special law (medical officer/specialist positions, special science teachers, police officers, and faculty positions
- ✓ other meritorious cases as may be determined by the Commission.

Not allowed for positions involving practice of profession regulated by bar/board laws

Temporary appointment issued to a person who meets all the requirements of the position shall be disapproved/invalidated.



Employment Status, Nature of Appointment and Other Human Resource Actions

Employment Status

Substitute appointment - issued when regular incumbent is:

- temporarily unable to perform
- on an approved leave of absence
- under suspension
- on a scholarship grant or on secondment.

This is effective only until the return of the incumbent.

A substitute appointment is allowed only if the leave of absence of the incumbent is at least three (3) months, except in the case of teachers.



Employment Status, Nature of Appointment and Other Human Resource Actions

Employment Status

Coterminous appointment - appointment issued to a person whose tenure is limited to a period specified by law.

- Coterminous with the appointing officer/authority
- Coterminous with the head of the organizational unit where assigned
- Coterminous (primarily confidential in nature)

Eligibility is not required except for practice of profession.



Employment Status, Nature of Appointment and Other Human Resource Actions



Employment Status

Fixed Term appointment – specified term of office subject to reappointment as provided by law, such as Chairperson and members of commissions and boards, SUC President, and Head of Agency appointed by the Board.



Employment Status, Nature of Appointment and Other Human Resource Actions

Employment Status

Contractual appointment - special contract to undertake local or foreign-assisted projects or a specific work or job requiring special or technical skills not available in the employing agency

- Limited to 1 year, may be renewed every year depending on performance
- Must meet education, training and experience
- Eligibility required for duties involving practice of profession
- Entitled to the same benefits enjoyed by regular employees



Case 2

Facts of the case:

Mayor Sarah Dutwete is planning to appoint Ms. Riza Twillanes, her avid supporter in the 2016 election, to the vacant Administrative Assistant III (Sr. Bookkeeper). Ms. Twillanes meets all the qualifications except the eligibility. Mayor Dutwete summoned the HRMO to prepare a Casual Appointment to Ms. Twillanes to the vacant Administrative Assistant III (Sr. Bookkeeper) position.

Issue:

If you are the HRMO what would be your action? What advice would you give to the mayor given the circumstances?



Answer:

Inform the Mayor that Rule IV, Section 9 g par 4 of MC 24 s. 2017 states that "In no case shall a casual appointment to be issued to fill a vacant plantilla position or a casual employee perform the duties and responsibilities of the vacant plantilla position."

Advice the Mayor to issue a casual appointment based on the needs of service and salary limitations to a position not in the approved Plantilla of Personnel.



Employment Status, Nature of Appointment and Other Human Resource Actions



Employment Status

Casual appointment for essential and necessary services where there are not enough regular staff to meet the demands of the service and for emergency cases and intermittent period

- Must meet education, traning and experience proposed by agency heads and approved by CSC
- Eligibility required for duties involving practice of profession
- In no case shall casual appointment be issued to fill a vacant plantilla position
- Entitled to the same benefits enjoyed by regular employees



Employment Status, Nature of Appointment and Other Human Resource Actions



Employment Status of Teachers

Permanent —meets all the requirements of the position.

Provisional —meets all the requirements of the position except the eligibility

Temporary –meets all the requirements of the position except the education

Substitute – regular incumbent temporarily unavailable

Contractual – specialized subject in secondary education; part-time



Employment Status, Nature of Appointment and Other Human Resource Actions



Nature of Appointment

Original appointment

the initial entry into the career or non-career service subject to probationary period under Rule V of the 2017 Omnibus Rules on Appointments and Other Human Resource Actions



Case 3

Facts of the case:

Mr. Joel Dela Cruz, Sr. Administrative Assistant I (SG 13) of LGU-Catbalogan City applied for the vacant position of Environment Management Specialist (SG-11) in DENR PENRO Samar. DENR Regional Dir. Lutgardo Torres decided to appoint Mr. Dela Cruz as Environment Management Specialist since he was the top contender from among 40 candidates to the vacant position. He then informed the HRMO to prepare the appointment and the necessary supporting documents.

Issue:

As HRMO what is the nature of appointment of Mr. Dela Cruz's appointment? Aside from the regular documents required what other supporting documents will you require to the appointee based on the context of his appointment?



Answer:

The nature of appointment is Promotion. Promotion may be from one department or agency to another or from one organizational unit to another within the same department or agency. The documentary requirements for transfer with Promotion are the following:

- 1. Clearance from money, property and work-related accountabilities
- 2. Approved request for transfer
- 3. Written consent by the employee that he/she interposes no objection to the decrease in salary. (optional)



Employment Status, Nature of Appointment and Other Human Resource Actions



Nature of Appointment

Promotion

the **advancement** of a **career employee** from one position to another with an increase in duties and responsibilities and salary

- upward movement from the non-career service to the career service and vice versa shall not be considered as a promotion but as reappointment
- promotion to another agency (promoted employee will be required to notify the head of agency <u>at least thirty (30)</u> <u>days</u> prior to assumption to the position).
- special promotions exempted from qualification requirements



Employment Status, Nature of Appointment and Other Human Resource Actions



The pendency of an administrative case against any employee shall not be a bar to promotion.

An employee who has been found guilty of an administrative offense and imposed the penalty of demotion, suspension or fine shall be disqualified for promotion for the same period of suspension or fine.

In the case of demotion, the period of disqualification for promotion shall be within one (1) year.



Employment Status, Nature of Appointment and Other Human Resource Actions

Nature of Appointment W

Transfer

- the movement of employee from one position to another which is of equivalent rank, level or salary without gap in the service requires:
 - Written Notice of transfer = <u>at least 30 days</u> prior to effectivity date
 - Written Notice of acceptance within 30 days from receipt of notice
- No notice of acceptance deemed approved after lapse of 30 days from receipt of written notice
- X Failure to transfer on specified date employee deemed resigned



Employment Status, Nature of Appointment and Other Human Resource Actions



Nature of Appointment

Reemployment

- the appointment of a person who has been previously appointed to a position in the government service but was separated therefrom as a result of reduction in force, reorganization, retirement, voluntary resignation, or any nondisciplinary action such as dropping from the rolls and other modes of separation.
- presupposes a gap in service



Employment Status, Nature of Appointment and Other Human Resource Actions

Nature of Appointment

Reappointment the issuance of an appointment as a result of reorganization, devolution, salary standardization, renationalization, recategorization, rationalization or similar events, including the following:

- The issuance of appointment from temporary to permanent, career to non-career or vice versa, non-career to another non-career
- The renewal of temporary, contractual and casual appointment upon the expiration of the appointment or subsequent appointment of substitute teachers
- Personal or coterminous staff of elective officials, who shall continue to serve in a coterminous capacity
- NO GAP IN SERVICE



Employment Status, Nature of Appointment and Other Human Resource Actions

Nature of Appointment

Reappointment (renewal) of contractual appointments to the same position shall be submitted to the CSC for notation only, without the need for approval/validation.

However, reappointment of contractual appointments to another position shall be submitted for approval/validation to the CSC FO concerned.



Employment Status, Nature of Appointment and Other Human Resource Actions



Nature of Appointment

Reinstatement

- to comparable positions restoration of a person as a result of a decision, to career position from which he/she has, through no delinquency or misconduct, been separated but subject position already abolished; issuance of appointment required
- to the same position/item no need for issuance of appointment



Employment Status, Nature of Appointment and Other Human Resource Actions

Nature of Appointment

Demotion - movement of an employee from a higher position to a lower position where he/she qualifies, if a lower position is available. It entails reduction in duties, responsibilities, status or rank, which may or may not involve a reduction in salary.

- Due to reorganization/rationalization (REAPPOINTMENT)
 - salary of the higher position
- Voluntary demotion same step of the salary grade of the previous position
- Disciplinary demotion step 1 of the new position or next lower salary grade with the same salary step; NOSA to be issued



Employment Status, Nature of Appointment and Other Human Resource Actions

Nature of Appointment

Reclassification

- includes downgrading or upgrading when there is a substantial change in regular duties and responsibilities of the position
- not subject to QS; vested right

Reclassification of position *requires the issuance of an appointment* but the same is ministerial on the part of the appointing officer/authority.

In LGUs, *no reclassification shall be allowed* except when the position is actually vacant



Employment Status, Nature of Appointment and Other Human Resource Actions



HR movements not requiring issuance of appointment expanded to include

- Change in item number
- demotion as a result of a disciplinary action (no available position
- Salary adjustment NOSA
- Step increment NOSI
- Reinstatement to the same position/item
- Positions marked as coterminous with the incumbent



Case 4

Facts of the case:

Mayor Franklin Diwon of Marawi City is planning to reassign Janet Napoles, City Budget Officer to head Task Force Bangon Marawi under the Office of the City Mayor created thru SP Resolution. To complete the task force are five (5) staff reassigned from other departments which will be under the direct supervision of Ms. Napoles. "Task Force Bangon Marawi" is the overall in-charge for ensuring that the Ten-Year Development Plan Bangon Marawi will be put into reality.

Issue:

What advice would you give to the City Mayor as he seeks your opinion regarding the plan? Support your answer.



Case 4

Answer:

Reassignment is a violation of the rules, if:

- 1. It involves reduction in rank, status or salary.
- Reassignment of employees with station-specific place of work indicated in their respective appointments shall be allowed only for a maximum period of one (1) year.
- 3. Reassignment of an employee to perform duties and responsibilities inconsistent with the duties and responsibilities of his/her position such as from a position of dignity to a more servile or menial job; and
- 4. Reassignment to an office not in the existing organizational structure.



Employment Status, Nature of Appointment and Other Human Resource Actions



Reassignment

movement across the organizational structure without a reduction in rank, status, or salary; requires issuance of an OfficeOrder by the appointing officer

 Reassignment of employees with station-specific place of work within the geographical location of the agency shall be allowed only for a maximum period of one (1) year



Employment Status, Nature of Appointment and Other Human Resource Actions



Geographical location – area within the jurisdiction of an agency.

- NGAs, GOCCs, SUCS central to regional office, main campus to satellite campus provided that the office of reassignment is existing in the organizational structure of the agency
- LGUs area within the locality of an LGU where an employee may be reassigned from the Provincial/City/Municipal Hall to other areas within the locality provided that the reassignment is existing in the organizational structure of the LGU



Employment Status, Nature of Appointment and Other Human Resource Actions



Constructive dismissal exists when an official or employee quits his/her work because of the agency head's unreasonable, humiliating, or demeaning actuations, which render continued work impossible because of geographic location, financial dislocation and performance of other duties and responsibilities inconsistent with those attached to the position. Hence, the employee is deemed illegally dismissed.

This may occur although there is no diminution or reduction in rank, status or salary of the employee



Employment Status, Nature of Appointment and Other Human Resource Actions



Station Specific Appointment

An appointment is considered station-specific when:

- the particular office or station where the position is located is specifically indicated on the face of the appointment paper
- the position title already specifies the station, such as Human Resource Management Officer, Accountant, Budget Officer, Assessor, Social Welfare and Development Officer, and such other positions with organizational unit/station-specific function.



Employment Status, Nature of Appointment and Other Human Resource Actions

Reassignment that constitutes constructive dismissal may be any of the following:

- i. Reassignment of an employee to perform duties and responsibilities inconsistent with the duties and responsibilities of his/her position such as from a position of dignity to a more servile or menial job;
- ii. Reassignment to an office not in the existing organizational structure;
- iii. Reassignment to an existing office but the employee is not given any definite set of duties and responsibilities;



Reassignment that constitutes constructive dismissal may be any of the following:

- iv. Reassignment that will cause significant financial dislocation or will cause difficulty or hardship on the part of the employee because of geographic location
- iv. Reassignment that is done indiscriminately or whimsically such as reassignment of employees twice within a year, or reassignment of career service officials and employees with valid appointments during change of administration of elective and appointive officials.

Reassignment that results in constructive dismissal must be sufficiently established.



Employment Status, Nature of Appointment and Other Human Resource Actions



- provide avenue for employees with no station specific appointment to request recall of reassignment;
- provide grounds that constitute indiscrimate and whimsical reassignment;
- include provision on reassignment of public health, social and school teachers and other professions covered by special laws; and
- pending appeal, reassignment shall not be executory.



Employment Status, Nature of Appointment and Other Human Resource Actions



Detail

temporary movement of an employee from one department or agency to another which does not involve a reduction in rank, status or salary.

- provide limit to period of detail to a maximum of 3 years (Section 5, Item b (3))
- detail without consent shall be allowed only for a period of one (1) year
- require that detail be covered by an agreement that such will not result in reduction in rank, status or salary (Section 5, Item b (4))



Employment Status, Nature of Appointment and Other Human Resource Actions



Designation

imposition of additional and/or higher duties to be performed by a public official/employee which is temporary and can be terminated anytime at the pleasure of the appointing officer/authority

- perform the duties of another position on concurrent capacity or on full-time basis;
- designation in an acting capacity or OIC
- require LGUs to furnish CSCFO a copy of office order on designation to critical positions; and
- only experience gained from designations compliant with the rules shall be credited as relevant experience for purposes of appointment



Employment Status, Nature of Appointment and Other Human Resource Actions



Designation

- designation in an acting capacity ministerial functions attached to the position but also the exercise of discretion since the person designated is deemed to be the incumbent of the position
- officials designated as officer-in-charge enjoy limited powers which are confined to functions of administration and ensuring that the office continues its usual activities



Employment Status, Nature of Appointment and Other Human Resource Actions



- Designees can only be designated to positions within the level they are currently occupying
- Employees holding 1st level positions can not be designated to perform the duties of 2nd level positions except in meritorious cases as determined by the CSC Regional Office
- Designation may be made only for a maximum of one (1) year for positions without incumbent. May be renewed every year in the exigency of the service but not to exceed two (2) years.



Employment Status, Nature of Appointment and Other Human Resource Actions



- Require LGUs to furnish CSCFO a copy of office order on designation to critical positions in LGUs
- designees cannot be granted the salaries of the positions they are being designated to except allowances that go with the performance of the functions
- only experience gained from designations compliant with the rules shall be credited as relevant experience for purposes of appointment



Case 5

Facts of the case:

Engr. Alex D. Maculangan was issued a permanent appointment on December 4, 2017 as Engineer III in Baybay Water District exactly 2 months after he resigned at LGU-Tabango, Leyte. Said position was published on April 14, 2017 the CSC Bulletin of Vacant positions. The PSB deliberated on the vacancy on November 22, 2017.

Appointee : Alex D. Maculangan

Agency : Baybay Water District

Position : Engineer III (Permanent)

Dates:

Publication : 4/14/17

Deliberation : 11/21/17

Issuance of Appointment: 12/4/17

Submission : 12/11/17



Case 5

Facts of the case: (Cont.)

QS of the Appointee :

Education - **BSCE**

Experience - 4 years

Training - 24 hours relevant training

Eligibility - RA 1080 (Civil Engineer)

Assumption to Duty : December 4, 2017

Nature of Appt. : Reemployment

Probationary period: Dec. 4, 2017 – May 3, 2018 (6 months)

etting of Performance Targets : Dec. 4, 2017 – Dec. 8, 2017



Case 5

Facts of the case: (Cont.)

Performance Periods:

1st to 3rd month : Dec. 4, 2017 – Mar. 3, 2018

Evaluation Period : Feb. 11, 2018 - Feb. 21, 2018

4th to 6th month : Mar. 4, 2018 – Jun. 3, 2018

Evaluation Period : May 14, 2018 - May 24, 2018

Issue:

What is the CSC Action? Approved or Disapproved?



Answer:

CSC ACTION: APPROVED



Probationary period - period of actual service following the issuance of a permanent appointment wherein the appointee undergoes a **thorough character investigation** and **assessment of capability** to perform the duties of the position enumerated in the Position Description Form (PDF).



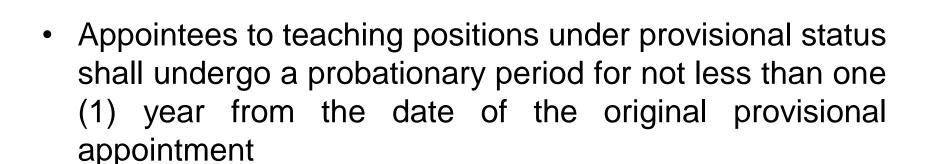
Coverage

- Those who are issued original appointments under permanent status in the career service and who meet all the requirements of the positions
- Non-career service employees who are reappointed/reemployed to a career position under permanent status



- Temporary appointees who after meeting the eligibility requirements for a permanent appointment in the career service are reappointed (change of status to permanent)
- Those who are reemployed under permanent status
- First-time appointees to closed career positions (faculty and academic staff in state universities and colleges/local colleges and universities, Scientists), unless otherwise provided under the agency Charter





- Appointees to Category III positions as provided in CSC MC No. 11, s. 1996, as amended shall be under probation for a period of one (1) year
- Appointees whose positions require probationary period as may be provided by law.



The following employees shall be exempted from undergoing probationary period:

- Teachers who, prior to issuance of permanent appointments, have acquired adequate training and professional preparation in any school recognized by the government, and possess the appropriate civil service eligibility pursuant to Section 4 of Republic Act No. 4670
- First-time appointees to closed career positions in SUCs, and scientific and research institutions if so provided under their agency Charters
- Appointees to positions exempted from the probationary period as may be provided by law.





Employee A

July 7, 2016

Date of appointment:

Assumption to duty: July 14, 2016

Probationary period: 6 months

Duration: July 14, 2016 – January 13, 2017

Setting of performance July 14, 2016 – July 18, 2016

targets:

Performance periods:

1st to 3rd month: July 14, 2016 – October 13, 2016

Evaluation period: September 24, 2016 – October 4, 2016

4th to 6th months: October 14, 2016 – January 13, 2017

Evaluation period: December 20, 2016 – December 29, 2016





Employee B

Date of appointment: August 22, 2016

Assumption to duty: August 23, 2016

Probationary period: 12 months

Duration: August 23, 2016 – August 22, 2017

Setting of performance targets: August 23, 2016 – August 27, 2016

Performance periods:

1st to 6th month: August 23, 2016 – February 22, 2017

Evaluation period: February 2, 2017 – February 12, 2017

7th to 12th month: February 23, 2017 – August 22, 2017

Evaluation period: July 28, 2017 – August 7, 2017





Reasons for Termination of a Probationary Appointee

- Unsatisfactory performance or want of capacity
- Failure of the appointee to observe propriety in his/her acts; behavior and human/public relations
- Habitual tardiness or absenteeism
- Critical factors based on SPMS
- Unsatisfactory Conduct or Behavior
- Neglect of Duty
- Insubordination





- Performance Evaluation Report
- Report of the immediate supervisor (rater) on job-related critical and unusual incidents and on unsatisfactory conduct or behavior of the appointee
- Other valid documents that may support the notice of termination of service





Period of notice of termination

fifteen (15) days

Execution of notice of termination

fifteen (15) days from receipt of notice

Conduct of performance review

10 days before the end of every rating period





Shall be executory after fifteen (15) days from receipt of the employee. The same may be appealed to the CSCRO concerned, within fifteen (15) days from receipt of notice but shall be executory pending appeal

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Elaborates the rules governing the effectivity and submission of appointments in the government service.





Appointment shall take effect immediately on the date it was signed by the appointing officer/authority.





The date of the appointment shall not fall on a Saturday, Sunday or holiday, except in cases where the date of issuance is specifically provided in a special law





If the appointee has taken his/her oath of office and assumed the duties of the position, he/she shall be entitled to receive his/her salary at once without awaiting the approval/validation of his/her appointment by the Commission. The appointment shall remain effective until disapproved/invalidated by the Commission.





No official or employee shall be required to assume the duties and responsibilities of the position without being furnished with a copy of his/her appointment by the HRMO after it is signed by the appointing officer/authority.





The appointment of officials or employees who are on official leave of absence, training or scholarship grant, shall be effective upon assumption or upon return from official leave of absence, scholarship or training



In LGU:

- ➤ The appointment issued by the appointing officer/ authority to a department head position requires the concurrence of the majority of all the members of the local Sanggunian.
- The appointing officer/authority shall submit the appointment to the local sanggunian for concurrence within seven (7) calendar days upon issuance. Failure to submit the appointment to the sanggunian within the prescribed period may render the person/s responsible administratively liable.



RULE VI

Effectivity and Submission of Appointments



In LGU:

➤ If the Sanggunian does not act on the appointment within fifteen (15) calendar days from the date of its submission, said appointment shall be deemed confirmed.



RULE VI

Effectivity and Submission of Appointments



- The effectivity date of the appointment shall be the date of the signing of the appointing officer/authority which shall end the moment the local Sanggunian rejects or disapproves it. <u>The services rendered after the rejection</u> shall not be considered government service and the payment of salaries shall be the liability of the appointing officer/authority.
- In case the appointment is not submitted to the local sanggunian for concurrence and the same is later on disapproved or invalidated by the Commission, the appointment shall not be considered effective from the date of issuance.



RULE VI

Effectivity and Submission of Appointments



- Delay in the submission of appointment or RAI to the CSCFO/CSCRO not taken against the employee
- effective date of appointment shall not be adjusted based on the delay
- the original date of appointment shall be retained
- The responsible official/s who caused the delay in the submission or non-submission of the appointment may be held administratively liable for neglect of duty.
- Delay will be recorded in the Agency Capability Evaluation Card (ACEC) and may result in the revocation of the accredited/deregulated status



RULE VI Effectivity and Submission of Appointments



An appointment issued by the appointing officer/authority may be cancelled if the appointee does not assume office or report within thirty (30) calendar days from receipt of the written notice of the appointment.

- Shall be reported to the Commission for record purposes and the position is deemed vacant upon cancellation of the appointment without prior approval/declaration by the Commission
- May select from among the top ranking candidates or order re-publication



RULE VI Effectivity and Submission of Appointments



If the appointee is not allowed to assume office despite his/her receipt of the appointment, or submission thereof to the Commission for approval, the official/s or employee/s who caused the non-assumption of the appointee shall be held administratively liable therefor.



RULE VI

Effectivity and Submission of Appointments



Effectivity of temporary appointment

Twelve months

- reckoned from the date of issuance
- Not the date of assumption



RULE VI

Effectivity and Submission of Appointments



Services rendered without an appointment

- Not credited
- Not recognized by the Commission
- Payment of salaries and other benefits = personal liability of the person who made him/her assume office



RULE VI Effectivity and Submission of Appointments



Date of actual assumption of duties

Indicated in the Certificate of Assumption to Duty (CS Form No. 4 series of 2017)

- Basis for the payment of salary
- Basis for the determination of service rendered in government

Shall be submitted to CSCFO concerned for notation in the S-card of the appointee



Case 7

Facts of the case:

A regular permanent appointment was issued to Ms. Lerma K. Apoy as Teacher I (SG-11) of DepEd - Division of Biliran on August 24, 2017. Said vacancy was published in the CSC Bulletin of Vacant Positions on July 14, 2017 and posted in conspicuous places in the agency from July 10-28, 2017. She previously held a substitute appointment from June 28, 2017 to August 16, 2017 during the maternity leave of a teacher in same school. Her appointment was submitted to the CSC Field Office on September 22, 2017. Prepare her appointment.

Appointee : Lerma K. Apoy

Agency : DepEd – Biliran Division

Position (new) : Teacher I (Regular Permanent)



Case 7

Facts of the case: (cont.)

Position (previous) : Teacher I (Substitute) ended on 8/16/17

Dates:

Publication : 07/14/2017

Deliberation : 04/28/2017

Issuance : 08/24/2017

Submission : 09/22/2017

Prev. Incumbent : Jasmin A. Cerna (Resigned 6/1/17)



Case 7

Facts of the case: (cont.)

QS of the Appointee : Education - BSEEd

Experience - 1 year

Training - 8 hours relevant training

Eligibility - LET

Assumption to Duty : August 24, 2017

Nature of Appt. : Reemployment

Probationary period : Exempt per Sec. 4 of RA 4670

Issue:

What is the CSC Action? Approved or Disapproved? Explain.



Answer:

CSC ACTION :

DISAPPROVED (Violation of Sec. 94, Rule IX)





The rule covers the rules and regulations on the publication and posting of vacant positions.





Vacant positions in the career service, *including vacant* executive/managerial positions in the second level that are authorized to be filled, together with their corresponding qualification standards and plantilla item numbers, shall be published and posted in three (3) conspicuous places for a period of at least ten (10) calendar days for NGAs, SUCs and GOCCs with original charters in accordance with the provisions of RA No. 7041 and its implementing guidelines, and not less than fifteen (15) calendar days for local government units pursuant to Section 80(a), Title Three, Book I of RA No. 7160.





Agencies are required to submit an electronic and printed copies of CS Form No. 9, <u>Revised 2018</u> (List of vacancies to be filled with qualification standards and item numbers to CSCFO concerned:

- printed copy for posting in CSFO bulletin board
- electronic copy for CSRO to publish the same in the CSC Bulletin of Vacant Positions in Government in CSC website (Sec. 25)









Regional Memorandum Circular

Regional MC No. 630 s. 2018

FOR : All Heads of Agencies within the jurisdiction of Civil Service Commission

Regional Office VIII

SUBJECT: CSC RO VIII Policy on Publication of Vacant Positions

The Civil Service Commission Regional Office VIII issues this Regional Memorandum Circular to provide clarity on the policy of online publication of vacant positions which took effect last June 1, 2018. Hence, the following guidelines are reiterated:

- The requesting agency shall submit their request for publication to the CSC Field Office concerned and copy furnish the CSC Regional Office using this email address: cscro8.misc@gmail.com;
- It shall be mandatory that the request to be published be in PDF format and shall bear the signature of the Head of Agency;
- 3. By 4:00 PM, the Publication Consolidator shall download all the requests received on that day and post the same on our CSCRO VIII website: cscro8.weebly.com. Requests for publication sent beyond 4:00 PM may be published on the next working day. In case the request was sent on a holiday, work suspension, special non-working holiday, or a weekend, the same shall be published by the Regional Office on the next working day; and
- 4. The monitoring of the published vacant positions shall be a shared responsibility of the CSC Field Offices, the publication consolidator, and the requesting agency. The requesting agency is encouraged to check whether their vacancy has been published online and likewise inform the CSC Field Office if there are issues as to the publication.

Thank you.

VICTORIA F. ESBER Director IV







Incorrect Information in the Publication

Any incorrect information in the publication of vacant positions, i.e. item number, position title, qualification standards shall be a *ground for the disapproval/invalidation* of appointments





In addition, agencies may publish vacant positions <u>through</u> <u>other modes such as</u> in the agency website, newspaper <u>(local and/or national)</u> and other job search websites. <u>The reckoning date of publication will be the publication/republication date, regardless of the mode, as certified by the HRMO; Provided, that a request for <u>publication of vacant positions has been filled at the CSC FO on the same day of publication in the agency website or newspaper or other job search websites.</u></u>





Positions Exempt From Publication and Posting

- a. Primarily confidential;
- b. Policy-determining;
- c. Highly technical which includes the faculty and academic staff of state/local colleges and universities, and scientific and technical positions in scientific and research institutions with established merit systems;





Positions Exempt From Publication and Posting

- d. Coterminous with that of the appointing officer/authority, including other non-career positions such as contractual and casual identified under Section 9, Subtitle A, Title I, Book V of EO No. 292;
- e. Reappointment (change of status to permanent) of those appointed on temporary status for Category II positions under CSC MC No. 11, s. 1996, as amended; or





f. Reappointment (renewal) of those appointed on temporary for Medical Officer/Specialist positions pursuant to PD No. 1424, Further Amending RA No. 1243, As Amended by RA No. 2251, otherwise known as the "Hospital Residency Law";





g. Those to be filled by existing regular employees in the agency in case of reorganization/rationalization; provided, the approved staffing pattern is posted in the agency bulletin boards and other conspicuous places in its central and regional/field offices.





Filling of Positions

HRMPSB deliberation shall not be made earlier than ten (10) calendar days (NGAs, GOCCs, SUCs) or fifteen (15) calendar days (LGUs) from date of posting and publication of vacant position. (Sec. 7.a.12)



RULE VII

Publication and Posting of Vacant Positions



Sec. 27. The qualification standards of the parenthetical title should be used in the publication of vacant positions.

Illustrative example:

Administrative Aide III (Driver I) SG-3

Education: Elementary School Graduate

Experience: None Required

Training: None Required

Eligibility: Driver's License

(CSC MC No. 11, s. 1996 as amended, Cat. IV)



RULE VII

Publication and Posting of Vacant Positions



Publication of Positions Occupied by Holders of Temporary Appointment

Sec. 28. All positions occupied by holders of **temporary** appointments, **except** positions under Category II of CSC MC No. 11, s. 1996, as amended, shall be continuously posted in 3 conspicuous places in the agency and published in the CSC Bulletin of Vacant Positions until filled by permanent appointees.





Validity of Publication

- Valid until filled up but not to extend beyond <u>nine (9)</u> months from date of publication
- Should no appointment be issued within the 9-month period, the agency has to cause the re-publication and reposting of the vacant position. (Sec. 29)





Filling of Positions

HRMPSB deliberation shall not be made earlier than ten (10) calendar days (NGAs, GOCCs, SUCs) or fifteen (15) calendar days (LGUs) from date of posting and publication of vacant position. (Sec. 7.a.12)





ANTICIPATED VACANCIES

 Anticipated vacancies may be published in case of retirement, resignation, or transfer. The publication should not be earlier than 30 days prior retirement, resignation, or transfer.

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This rule covers the policies for qualification standards for positions in the government. The policies for the education, training, experience and eligibility were collated and coherently presented in the enhanced rule.





The qualification standards are the minimum and basic requirements for positions in the government in terms of education, training, experience, Civil Service eligibility, physical fitness and other qualities required for successful performance of the duties of the position. These shall serve as the basic guide in the selection of the employees and in the evaluation of appointments to all positions in the government.





Qualification Standards

- Agencies are encouraged to set specific or higher standards for their positions, including the required competencies.
- These standards shall be submitted to the Commission for approval, and once approved, the agency shall uniformly and consistently adopt these in the selection and appointment of employees





Agencies Authorized by Their Charters To Establish Their Own QS

 Agencies that are authorized by their charters to establish their own qualification standards shall do so in accordance with the Civil Service Commission's guidelines. Their qualification standards shall be submitted for confirmation/notation of the Civil Service Commission.



Establishment of QS for all positions

- For all positions in the Index of Occupational Services (IOS), Position Titles and Salary grades
- Positions subsequently created and approved in accordance with existing laws, policies, rules and regulations
- QS established and approved by the Commission for positions in particular sector may be adopted for the same position titles in other government sectors without the need for prior approval of the CSC





Establishment of Q5 for unique positions

- All agency positions should be included in the approved QS Manual of the agency
- Unique positions should have a QS approved/confirmed by the Commission

Appointment to positions without approved QS shall be disapproved/invalidated



QS by Special Law

- QS for certain positions prescribed by a special law shall prevail;
- QS for department head and assistant department head positions (mandatory or optional) in LGUs, considered as executive/managerial positions and for newly-created department head and assistant department head positions shall be equivalent or comparable to those prescribed by RA No. 7160 (Sec. 34)



QS for Career Positions

- Must meet the Education, Training, Experience, Eligibility and Competency requirements prescribed in the QS Manual or CSC approved agency QS
- QS for positions, which may include competencies (knowledge, skills and attitudes) shall be established based on the set of duties and responsibilities indicated in the Position Description Form



QS for Non-Career Positions

- Appointees to casual, contractual, and coterminous positions that are not primarily confidential must meet the education, training, and experience requirements of the position as proposed by agency heads and approved by the CSC
- Pending submission and approval of agency QS, the qualification requirements under the CSC QS Manual shall be used as bases in the attestation
- Eligibility is not required but PREFERENCE should be given to CS eligible. HOWEVER, for practice of profession regulated by the BAR or Board or requiring licenses, the corresponding license/certificate of registration shall be required





Appointees to primarily confidential positions exempt from QS

Appointees to primarily confidential/personal staff positions are exempt from QS

EXCEPT

- those whose duties involve the practice of profession requlated by the BAR/Board laws and/or require licenses
- those specifically required by a special law, e.g. (Provincial/City/Municipal Administrator, Information Officer)





Reappointment of incumbents under permanent status under reorganization

Considered as having met the qualification standards for the position





QS for Division Chief and Executive/Managerial positions

Shall primarily take into consideration education, experience, training, eligibility and leadership competencies

- Thinking Strategically and Creatively
- Leading Change
- Building Collaborative and Inclusive Working Relationship
- Managing Performance and Coaching for Results
- Creating and Nurturing a High Performing Organization





EDUCATION

Refers to the **formal** or **non-formal** academic, technical or vocational studies that will enable the candidate to successfully perform the duties an responsibilities indicated in the Position Description Form of the position to be filled





Education

Non-Formal Education

Certificates of completion of non-formal education issued by the **Department of Education** shall be considered **valid documents for appointment** to positions requiring completion of elementary or high school education, provided, that other requirements of the positions are met.





Education

2 years Studies in College Requirement

- At least 72 academic units leading to a degree OR
- Has <u>completed a relevant two-year</u> <u>collegiate/technical course</u> (Sec. 44)





Education

Bachelor's Degree Alternative

Certificates issued by the schools deputized by the CHED on having completed a bachelor's degree under the Expanded Tertiary Education Equivalency and Accreditation Program shall be considered valid documents for meeting the education requirement for positions requiring completion of a bachelor's degree





Education

1 year Diploma Post-Graduate

 Certification issued by CHED that a one-year diploma post-graduate course acquired from foreign or local institutions is equivalent to a master's degree shall be considered appropriate for meeting the education requirement for appointment to division chief and executive/managerial position.





Education

Degree Obtained From Foreign Schools

Certification issued by CHED that a degree obtained from foreign schools is equivalent to a bachelor's or master's degree shall be considered valid document for meeting the education requirement for positions requiring completion of a bachelor's or master's degree





Education

Determination of Relevancy of Bachelor's Degree

- Appointee must completed a bachelor's degree from a CHED-recognized college or university
- Supplemented by 12 academic units of the subject or course





Education

Education Requirement for Division Chief and Executive/Managerial positions

- Graduate of Master's degree
- Certificate of Leadership and Management (C-Pro)





Education

Considered to have met the Master's Degree for appointment to Division Chief/Managerial Positions

- Completion of Bachelor of Laws or Doctor of Medicine (considered as appropriate education)
- CES or CSE eligibles
- RA 1080 eligibles
 (involves practice of position belonging to the same occupational groups)





Education

Exemptions from Education Requirement

Allowed to register and • issued certificates of registrataion or valid professional license of of specific board law

- Allowed to take the •
 Career Service
 Professional and
 Subprofessional
 examinations on or
 before Nov. 29, 1992
- shall be considered as having met the educational requirements for appointment to positions covered by the corresponding board law or other functionally related positions not covered by other bar/board laws
 - shall be considered as having met the education requirement for appointment to corresponding level of position not covered by bar/board laws





Experience refers to the previous jobs in either the government or private sector, whether full-time or part-time, which, as certified by the Human Resource Management Officer or authorized officials of the previous employer, are functionally related to the duties in the PDF of the position to be filled.





Experience

Relevant Experience Acquired through Job Order or Contract of Service

 May be considered relevant experience provided covered by a contract or MOA (Sec. 57).

Relevant Experience Acquired through Volunteer Work

Experience, on full time basis, as certified by the HRMO or authorized officials, may be considered relevant experience (Sec. 58)

QUALIFICATION STANDARDS SHOULD BE MET AT THE TIME OF THE ISSUANCE OF APPOINTMENT





Experience

Relevant Experience Acquired in First Level positions

 May be considered for meeting the experience requirement for second level positions when acquired in the same occupational group or functionally related positions

Relevant Experience Acquired through Designation

- covered by an Office or Memorandum Order
- Not a violation of the rules on designation (SEC.13c)





Training

Learning & Development Interventions

Training refers to formal or non-formal training courses and HRD interventions such as coaching, mentoring, job rotation, seminars, workshops, and others that are part of the employee's Individual Development Plan/Career Development Plan. (s.61)

- Continuous learning and development shall be espoused by the CSC
- At least one planned HRD intervention for each employee should be ensured by agency head during the year.





Training

Training may be acquired from:

- CSC accredited learning and development institutions;
- Government training institutions;
- Non-accredited private training institution offering training of highly technical/specialized nature;
- Local training institution that is internationally acclaimed for meeting the global standards of excellence in training;
- Institution recognized by Commission on Higher Education (CHED) as Center of Excellence (COE) or Development (COD);
- Foreign institution that offers training for scholarship purposes or for personal advancement of participants; or
- Other institutions that partner with the Civil Service Commission in building capabilities of civil servants.





Training

The following are not considered for purposes of meeting the training requirement:

- Attendance to annual agency planning sessions/ workshops/ conferences as a requirement for operations
- Services rendered as facilitator/resource persons in seminars/ workshops/training





Training

In house agency-initiated or in-service training/learning and development intervention shall be considered for purposes of meeting the training requirement of positions.





Training

Learning & Development Interventions

A minimum of 40 hours supervisory management training or learning intervention per year based on the L&D Plan of the agency should be provided by the agency for incumbents of supervisory/managerial positions. (Sec. 62)





Training

Learning and Development/Training Requirement for Division Chief and Managerial Positions

40 hours of supervisory/ management L&D intervention undertaken within five (5) years reckoned from the date of issuance of appointment.

Learning and Development/Training Requirement for Executive/Managerial Positions in Second Level

120 hours of supervisory/management L&D intervention undertaken within the last 5 years reckoned from date of issuance of appointment





Training

Learning and Development/Training Requirement for Executive/Managerial Positions in Second Level

(involves practice of profession)

- 40 hours (MCLE) for BAR passers or (CPE/CPD) for licensed professionals or trainings relevant to the practice of profession, AND
- 80 hours of management trainings TAKEN WITHIN THE LAST 5 YEARS reckoned from the date of issuance of appointment (Sec. 68)





Training

In the absence of CSC-approved agency specific training requirements

- Proposed amendments for executive/managerial positions shall be submitted to the Commission for approval
- 120 hours of management training taken within the last 5 years reckoned from the date of issuance of appointment shall be required





Eligibility refers to the result of **passing a merit and fitness test** which may be determined as far as practicable by competitive examination, or based on highly technical qualifications or other tests of merit and fitness





Eligibility

First Level Eligibility

- First level eligibilities are appropriate for appointment to positions in the first level.
- Do not apply to those covered by bar/board/special laws, and other special eligibilities as may be determined by the Commission or those that require licenses such as those positions listed under Category IV of CSC MC No. 11, s. 1996, as amended.





Eligibility

Second Level Eligibility

- Second level eligibilities are appropriate for appointment to positions in the second and first level.
- They do not apply to those covered by bar/board/ special laws, and other special eligibilities as may be determined by the Commission or those that require licenses such as those positions listed under Category IV of CSC MC No. 11, s. 1996, as amended.





Eligibility

Practice of Profession

Eligibilities resulting from passing the bar/board examinations shall be required for appointment to positions the duties of which constitute the practice of profession(s) regulated by the Philippine bar/board laws.





Eligibility

Practice of Profession

Eligibilities resulting from passing the bar/board examinations which require completion of at least a bachelor's degree shall be considered appropriate to positions for which the examination is given, and to other first and second level positions not covered by bar/board/special laws





Eligibility

Eligibilities resulting from passing the bar/board examinations which require completion of less than a bachelor's degree shall be considered appropriate to positions for which the examination is given, and to other first level positions not covered by bar/board/special laws or those that require licenses





Eligibility

Unassembled/Testimonial/Special Examinations

Conducted by CSC or by the department or agencies with the assistance of or in coordination with the CSC shall only be appropriate for appointment to positions for which they were given, or to other functionally related positions, and other positions as may be determined by the Commission





Eligibility

Eligibilities Granted After One Year of VS Work Performance

Eligibilities granted after one year of Very Satisfactory actual work performance under temporary status for positions listed under Category II of CSC MC No. 11, s. 1996, as amended, shall only be appropriate for appointment to highly skilled positions within the same occupational group or functionally related positions





Eligibility

Eligibilities under Category I (SCEP)

Eligibilities previously issued under Category I (SCEP) shall continue to be appropriate for permanent appointment to corresponding positions re-categorized under Category II and other functionally-related positions without undergoing one (1) year employment under temporary status, provided the other requirements are met.





Eligibility

Licenses Issued by Authorized Government Agencies

Licenses issued by authorized government agencies shall be required for appointment to positions listed under Category IV of CSC MC No. 11, s. 1996, as amended.





Eligibility

NAPOLCOM Exam

Passing the NAPOLCOM examinations shall be considered as an eligibility appropriate only for appointment to uniformed personnel positions in the PNP, unless otherwise provided by law.





Eligibility

Shari'a Bar Examinations

Passing the 13th Shari'a Bar Examinations held January 2014 and the Shari'a Bar Examinations conducted thereafter shall be considered as eligibility appropriate for appointment to first and second level positions, except for positions covered by bar/board/special laws and/or those that require other special eligibilities as may be determined by the Commission or those that require licenses such as those positions listed under Category IV of CSC MC No. 11, s. 1996, as amended.





Eligibility

Shari'a Bar Examinations

Passing the Shari'a Bar Examinations held prior to the 13th Shari'a Bar Examinations shall be considered as appropriate for appointment to first level positions, except for positions covered by board/special laws and/or those that require other special eligibilities as may be determined by the Commission those that require licenses such as those positions listed under Category IV of CSC MC No. 11, s. 1996, as amended.





Eligibility

Shari'a Bar Examinations

For purposes of appointment, passers of the Shari'a Bar Examinations shall be required to submit an authenticated copy of his/her Certificate of Membership in the Shari'a Bar issued by the Supreme Court.



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board



Merit Selection Plan (MSP)

- Shall cover positions in the first and second level and shall also include original appointments and other related human resource actions.
- There <u>shall be no discrimination</u> in the selection of employees on account of age, sex, sexual orientation and gender identity, civil status, disability, religion, ethnicity, or political affiliation.



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

- Each agency may constitute two (2) Human Resource Merit Promotion and Selection Boards (HRMPSB) – <u>one for the</u> <u>first and second level positions</u> and <u>another for second level</u> <u>executive/managerial positions</u>.
- An agency may establish special HRMPSB for specialized and highly technical positions or different sets of HRMPSB for its own purpose, but the same should be provided in the Agency Merit Selection Plan to be submitted to the CSC Regional Office concerned for approval.



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

Role of the HRMPSB

 HRMPSB shall assist the appointing authority/officer in the judicious and objective selection of candidates for appointment in the agency in accordance with the approved Agency Merit Selection Plan. (Section 85)



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

Role of the HRMPSB

• The appointing authority/officer shall be guided by the report of the HRMPSB's assessment of candidates and in the exercise of sound discretion, select, insofar as practicable, from among the top five (5) candidates or less, deemed most qualified for appointment to the vacant position, depending on the number of candidates.

(Section 86)



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

Role of the HRMPSB

 HRMPSB shall assist the appointing authority/officer in the judicious and objective selection of candidates for appointment in the agency in accordance with the approved Agency Merit Selection Plan. (Section 85)

Role of the HRMO in the HRMPSB

- MEMBER of the HRMPSB. Shall not act as HRMPSB Secretariat.
- HRM Office/Unit shall also act as technical support to the HRMPSB.
- Agency head shall designate an employee from other units to act as Secretariat in case it has only 1 HRMO (Sec. 91)



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

Agency head

- Assess the merits of the HRMPSB recommendation for appointment
- Exercise sound discretion
- Select from among the top five ranking applicants deemed most qualified for appointment
- may appoint an applicant who is ranked higher than those next-in-rank to the vacant position based on the assessment of qualifications/competence evidenced by the comparative ranking



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

Chairperson of the HRMPSB

First/Second Level		Executive/Managerial	
NGAs/SUCs/GOCCs	LGUs	NGAs/SUCs/GOCCs	LGUs
Highest official in charge of HRM or his/her authorized representative	1. Local Chief Exec or his/her authorized representative 2. Vice Governor/ Vice Mayor or his/her authorized rep, if the vacant position in his/her Office or in the Office of the Sanggunian	Undersecretary/ Vice-President or its equivalent, or his/her authorized representative	1. The Local Chief Executive, or his/her authorized representative; 2. Vice Governor/ Vice Mayor or his/her authorized representative, if the vacant position is in his/her Office or in the Office of the Sanggunian



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board Members

First/Second Level		Executive/Managerial	
NGAs/SUCs/GOCCs	LGUs	NGAs/SUCs/GOCCs	LGUs
- Head of organizational unit where vacancy exists, or designated alternate - HRMO or the career service employee directly responsible for recruitment, selection and placement, or his/her designated alternate	- Head of organizational unit where vacancy exists, or designated alternate - HRMO or the career service employee directly responsible for recruitment. selection and placement, or designated alternate	 Assistant Secretary or its equivalent, or his/her representative or designated alternate Director for Administration or his/her authorized representative or designated alternate 	2 Dept. Heads, one of which is preferably the HRM Department Head or equivalent or their designated alternates



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

Additional Members

First/Second Level		Executive/Managerial	
NGAs/SUCs/GOCCs	LGUs	NGAs/SUCs/GOCCs	LGUs
Two (2) regular and alternate representatives of the rank and file career employees, from the first level and from the second level, who shall chosen by the duly accredited employees association in the agency	Two (2) regular and alternate representatives of the rank and file career employees, from the first level and from the second level, who shall chosen by the duly accredited employees association in the agency		



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

HRMPSB Membership

First level representative

 Participate during the screening of candidates for vacancies in the first level

Second level representative

 Participate in the screening of candidates for vacancies in the second level

HRM Office/unit

- To perform secretariat and technical support function
- Evaluate and analyze the result of structured background investigation for first level, supervisory and executive/ managerial positions

HRM Officer as member of HRMPSB

HRM Officer as member of • shall not act as secretariat



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

HRMPSB Membership

- Agency head shall, as far as practicable, ensure equal representation of men and women for all levels of positions
- Membership can be modified, provided it conforms with the prescribed composition; cannot be minimized
- Change in composition should be reported to CSC
- For LGUs, the same composition should be followed; should not be composed entirely of the members of the local sanggunian



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

HRMPSB Members

HRMPSB members and alternate representatives

- Shall undergo orientation and workshop on the agency selection/promotion process and CSC policies on appointments
- Shall be represented by at least a majority of the members during the deliberaation of candidates for assessment
- Shall maintain fairness and impartiality in the assessment of candidates for appointment
- May be employed

External or independent resource persons



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

Appointments not subject to HRMPSB screening

- Substitute appointments
- Appointments to faculty members and academic staff of SUCs and LUCs (closed career)
- Reappointment to change employment status from temporary to permanent upon meeting the deficiency
- Reappointment (renewal) of temporary appointment if there are no qualified applicants and performance rating is at least VS for the 2 rating periods
- Appointment to primarily confidential positions



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

Ratings Considered for Promotion

At least <u>Very Satisfactory performance rating for one</u>
 <u>year in the present position</u> before being considered for promotion. (Sec. 95)

Filling up of vacancies resulting from promotion

 Not to be filled until the promotional appointments have been approved/validated by the CSC, except in meritorious cases as may be authorized by the Commission



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

3 Salary Grade Limitation for Promotion

As a general rule

 An employee may be promoted to a position which is not more than 3 salary, pay or job grades higher than the employee's present position

The limitation apply only to promotion within the agency.

The prohibition shall not apply in the following cases:

- Transfer incidental to promotion provided that the appointee is subjected to deep selection
- Reappointment involving promotion from non-career to career provided that the appointee was subjected to deep selection
- Reappointment from career to non-career position
- Reemployment
- Reclassification of position



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

Appointments issued in violation of the 3-salary grade rule shall be disapproved/invalidated, except:

- The position occupied by the person is next-in-rank to the vacant position as identified in the MSP and SRP of the agency
- The vacant position is a lone or entrance position
- The vacant position is hard to fill
- The vacant position is unique and highly specialized
- The candidates passed through a deep selection process, taking into account superior qualifications
- The vacant position belongs to the closed career system



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

Appointments issued in violation of the 3-salary grade rule shall be disapproved/invalidated, except:

Other Meritorious Cases

- Appointee is a lone applicant who meets all the requirements of the position and passed through a deep selection process
- Qualified next-in-rank waived their right in writing
- The next in rank position is vacant
- Next in rank employee/s is/are not qualified
- Qualified next-in-rank did not apply



Agency Merit Selection Plan and Human Resource Merit Promotion and Selection Board

Agency Merit Selection Plan

Position

System of Ranking • Agencies are required to submit their SRP to CSCRO and FO to facilitate review evaluation of appointments

Merit Selection Plan

- shall be submitted to the CSCRO concerned for approval. Subsequent amendments shall take effect immediately upon CSC approval
- Valid contract binding among the head of agency, the employees and the CSC

Non compliance of **Agency MSP**

- Ground for disapproval/invalidation of appointment
- Ground for administrative/disciplinary against the official or employee who caused the violation



Certain Modes of Separation – Documents Required for Record Purposes

RESIGNATION

TENDER – upon receipt of appointing officer of the written resignation

Acceptance (mandatory)

Appointing officer may set effectivity date of resignation but not earlier than 30 days upon receipt or the date indicated on the letter of resignation

Resignation is suspended:

- war or national or local emergency
- Prevent loss of life or property due to disaster/calamity



Certain Modes of Separation – Documents Required for Record Purposes

Resignation

- Complete and operative resignation not acted after the lapse of 30-day period (DTI vs. Singun)
- Revocable until accepted
- Restoration to former position not automatic in case of withdrawal once resignation is deemed complete and operative
- Proof of notice of the acceptance of resignation to the employee to be submitted



2017 Omnibus Rules on Appointments and other Human Resource Actions revised 2018

Series of 2017	
Republic of the Philippines(Name of Agency)	
ACCEPTANCE OF RESIGNATION	
Date:	
(Name of Employee) (Employee's Address)	
Sir/Madam:	
In reply to your letter dated (<u>Date of the Letter of Resignation</u>) tendering your resignation from the position of (<u>Position Title</u>) in (<u>Name of Office</u>), may I inform you that the same is hereby accepted to take effect on (<u>Date of the Effectivity of Resignation</u>).	
Your services while employed from this Office have been rated as	
Very truly yours,	Appointing Authority
Appointing Officer/Authority	Machiericy
Received by: Signature over Printed Name Date:	



Certain Modes of Separation – Documents Required for Record Purposes

Dismissal

 Report on DIBAR with a certified true copy of the final decision shall be submitted to the CSC Field Office within thirty (30) calendar days from the date of dismissal, for record purposes.

Dropping from the Rolls

 This rule was deleted in the 2017 ORAOHRA since it was transferred to the 2017 RACCS



Disapproval/Invalidation and Recall of Approval/Validation of Appointments



The rule elaborates the grounds wherein an appointment can be disapproved or invalidated and when an appointment that is approved or validated may be recalled.



Disapproval/Invalidation and Recall of Approval/Validation of Appointments



Grounds for Disapproval/Invalidation of Appointments

- The appointee does not meet the QS
- b. The appointee has been dismissed for cause as enumerated in Section 50 (A), Rule 10 of the 2017 RACCS or has been found guilty of a crime where perpetual/temporary disqualification from appointment is attached to the penalty thereof, unless an executive clemency has been granted
- c. The appointee has intentionally practiced or attempted to practice any deception or fraud in connection with his/her appointment



Disapproval/Invalidation and Recall of Approval/Validation of Appointments

Grounds for the Recall of Disapproval/Invalidation of Appointments

- d. The appointment has been issued in violation of the CSC-approved Merit Selection Plan.
- e. The contractual/casual appointment has been issued to fill a vacant position in the plantilla of personnel or the contractual/casual appointee will perform the duties and responsibilities of the vacant position; or
- f. The appointment has been issued in violation of existing Civil Service Law, rules and regulations, the Board/Bar, Local Government Code of 1991 (RA No.7160), Publication Law (RA No.7041), the Omnibus Election Code (BP Blg. 881, as amended) and other pertinent laws



Disapproval/Invalidation and Recall of Approval/Validation of Appointments

When an appointment is disapproved/invalidated, the services of the appointee shall be terminated after fifteen (15) days from receipt of the letter/decision disapproving/invalidating the appointment, unless a motion for reconsideration or appeal is seasonably filed



Disapproval/Invalidation and Recall of Approval/Validation of Appointments

If the appointment is disapproved/invalidated on grounds which do not constitute a violation of pertinent laws, the same is considered effective until the disapproval/invalidation is affirmed by the CSCRO or the Commission.

The services rendered shall be credited as government services and the appointee shall be entitled to the payment of salaries from the government as a de facto officer.



Disapproval/Invalidation and Recall of Approval/Validation of Appointments

- The appointing officer/authority shall be personally liable for the salary of an appointee paid after the CSC has finally disapproved/invalidated the appointment.
- An employee whose promotional appointment is disapproved/ invalidated shall be reverted to his/her former position.



Disapproval/Invalidation and Recall of Approval/Validation of Appointments

Appointments issued after an election up to June 30 by outgoing elective appointing officer/authority shall be disapproved/invalidated, unless the following requisites are met:

- Appointee meets the minimum QS
- The appointee has undergone HRMPSB screening prior to the election ban
- There is urgent need for the issuance of the appointment so as not to prejudice public service or endanger public safety
- CS law, rules and regulations and special laws on the issuance of appointments are followed



Disapproval/Invalidation and Recall of Approval/Validation of Appointments

Appointments issued after a presidential election up to June 30 by an appointive appointing officer/authority coterminous with the President shall be disapproved/invalidated, unless the following requisites are met:

- Appointee meets the minimum QS
- The appointee has undergone HRMPSB screening prior to the election ban
- There is urgent need for the issuance of the appointment so as not to prejudice public service or endanger public safety
- CS law, rules and regulations and special laws on the issuance of appointments are followed



Disapproval/Invalidation and Recall of Approval/Validation of Appointments

Issuance of mass appointments

Issuance of mass appointments of more than twenty (20) appointments may be allowed provided:

- Appointee meets the minimum QS
- The appointee has undergone HRMPSB screening prior to the election ban
- There is urgent need for the issuance of the appointment so as not to prejudice public service or endanger public safety
- CS law, rules and regulations and special laws on the issuance of appointments are followed



Disapproval/Invalidation and Recall of Approval/Validation of Appointments

Reappointment (renewal) by outgoing appointing officer after the elections or before June 30 of an election year

If in the **exigency of the service**, the outgoing appointing officer, whether elective or appointive, opts to reappoint temporary, casual and/or contractual employees or appoint/reappoint substitute tachers, during reorganization, after the election or before June 30 of an election year, prior authority must be obtained from the concerned CSCRO, otherwise such appointments shall be disapproved/invalidated



RULE XI

Disapproval/Invalidation and Recall of Approval/Validation of Appointments

Grounds for the Recall of Approval/Validation of Appointments

Notwithstanding the initial approval/validation of an appointment, the same may be recalled by the CSCRO concerned or by the Commission on any of the following grounds:

- Non-compliance with the procedures/criteria provided in CSC-approved agency Merit Selection Plan;
- Failure to pass through the agency's HRMPSB; or
- Violation of existing Civil Service Law, rules and regulations



- No appointive official shall hold any other office or employment in the government unless otherwise allowed by law or by the primary functions of his/her position.
- No elective official shall be eligible for appointment in any capacity to any public office or position during his/her tenure.
- No elective or appointive public officer or employee shall receive additional, double or indirect compensation, unless specifically authorized by law, nor accept without the consent of Congress, any present, emolument, office or title of any kind from any foreign government.



- A person who lost in an election, except Barangay election, shall not be eligible for appointment or reemployment to any office in the government or government-owned or controlled corporation 1 year after election.
- A person holding a public appointive office or position, including active members of the armed forces, shall be considered resigned from his/her office upon filing of the certificate of candidacy. This prohibition extends to private citizens appointed as board members in public offices representing the private sector.



An employee who resigned from the government service during the three (3)-month period before any election to promote the candidacy of another shall not be reemployed during the six-month period following such election.



No detail or reassignment shall be made within 3 months before any election unless with the permission of the COMELEC



No officer or employee in the civil service including the members of the Armed Forces, shall engage directly or indirectly in any partisan political activity or take part in any election except to vote nor shall he/she use his/her official authority or influence to coerce the political activity of any person or body. Nothing herein provided shall be understood to prevent any officer from expressing his/her views on current political problems or issues, or from mentioning the name of candidates for public office whom he/she supports.



Public officers and employees holding political offices may take part in political and electoral activities but it shall be unlawful for them to solicit contributions from their subordinates or subject them to any of the acts prohibited in the Election Code.



Rules on Nepotism, Exemptions

No appointment shall be made in favor of a relative of the appointing or recommending officer/authority, or of the chief of the bureau or office or of the person exercising immediate supervision over the appointee (within the 3rd degree either of consanguinity or of affinity)

Nepotism covers all kinds of appointments
REGARDLESS OF STATUS including casual,
contractual and coterminous BUT ARE NOT
PRIMARILY CONFIDENTIAL

The Rule on Nepotism applies to DESIGNATION



- Prohibition on appointment in the career service extends to relatives of Appointing or Recommending (A/R) officer/authority with the 4th civil degree of consanguinity or affinity.
- However, in the non-career service the prohibition extends to the 3rd degree relatives of consanguinity or affinity of appointing or recommending officer



Other Prohibited Acts

- Withdrawal or revocation of an appointed already accepted by an appointee
- Appointment or reemployment of a person perpetually dismissed from the service unless he/she has been granted executive clemency by the President of the Philippines upon recommendation of the Commission
- Promotion within six months prior to compulsory retirement, except otherwise provided by law
- Transfer of heads of oversight agencies and their staff or being appointed to any position in the agency of assignment within one year after termination of assignment or designation
- Non career to perform the duties belonging to career positions
- Consultant, contractual, non-career or detailed employee designated to positions exercising control or supervision over regular and career employees, except as may be provided by law



Exempted from Nepotism

- a. persons employed in a confidential capacity
- b. teachers
- c. physicians
- d. members of the Armed Forces of the Philippines
- e. science and technology personnel under RA No. 8439
- f. other positions as may be provided by law



Extension of Service

For those who will complete the 15 years for retirement under GSIS Law:

Maximum period of two (2) years may be allowed to complete the fifteen (15) years of service required under the GSIS Law



Extension of Service

The only basis for Heads of Offices to allow an employee to continue rendering service after his/her 65th birthday is a CSC Resolution granting the request for extension (Sec. 129).



Institutional Contract of Service

- Institutional contract of service only for lump sum work or services (Sec. 133)
- Institutional or individual contract of service employees are not allowed:
 - to perform functions pertaining to regular positions
 - to be designated to positions exercising control or supervision over regular and career employees



Rule on Dual Citizenship

 Person with dual citizenship shall not be appointed in the government unless he/she renounces his/her foreign citizenship (Sec. 137)

This rule shall not apply to Filipino citizen whose foreign citizenship was acquired by birth.



Appointment to public office of those naturalized to another country

cannot be extended to those who are <u>candidates for or are occupying any public office in the country of which they are naturalized citizen</u> and/or <u>in active service as commissioned or non-commissioned officers in the armed forces of the country of which they are naturalized citizens</u> (Sec. 138)



Responsibilities of the Human Resource Management Officer

Responsibilities of the HRMO

conduct of orientation to:

- new employees and continuous HRD interventions to existing employees;
- HRMPSB members on agency selection/promotion process and CSC appointment policies
- officials and employees on the RSP process



Responsibilities of the Human Resource Management Officer

Responsibilities of the HRMO

 ensure the establishment of HRM database and the establishment, maintenance and disposal of 201 files per CSC MC No. 8, s. 2007 and MC No. 1, s. 2011



Responsibilities of the Human Resource Management Officer

Regulated Agencies

- a. Submit to the CSC Field Office concerned within the first quarter of the year the agency's updated Personal Services Itemization/ Plantilla of Personnel.
- b. Review thoroughly and check the veracity, authenticity and completeness of all the requirements and supporting papers⁵⁵ in connection with all cases of appointments before submitting the same to the Commission.
- c. Sign the following certifications at the back of the appointment:

Accredited/Deregulated Agencies

- a. Submit to the CSC Field Office concerned within the first quarter of the year the agency's updated Personal Services Itemization/ Plantilla of Personnel.
- b. Review thoroughly and check the veracity, authenticity and completeness of all the requirements and supporting papers⁵⁵ in connection with all cases of appointments before submitting the same to the Commission.
- c. Sign the following certifications at the back of the appointment:



Responsibilities of the Human Resource Management Officer

- i. Certification as to completeness and authenticity of requirements; and
- ii. Certification that the vacant position to be filled has been published, posted and submitted to the Commission for publication in the CSC Bulletin of Vacant Positions in accordance with RA No. 7041, and deliberation was done by the HRMPSB ten (10) days or fifteen (15) days, in the case of LGUs, after publication.
- d. Ensure that the Chairperson of the HRMPSB has signed the certification at the back of the appointment, whenever applicable.

- i. Certification as to completeness and authenticity of requirements;
 and
- ii. Certification that the vacant position to be filled has been published, posted and submitted to the Commission for publication in the CSC Bulletin of Vacant Positions in accordance with RA No. 7041, and deliberation was done by the HRMPSB ten (10) days or fifteen (15) days, in the case of LGUs, after publication.
- d. Ensure that the Chairperson of the HRMPSB has signed the certification at the back of the appointment, whenever applicable.



Regulated Agencies

The Human Resource Management Officer or the duly authorized employee directly responsible for recruitment, selection and placement shall be a regular member of the HRMPSB.

- e. Ensure that a copy of the Sanggunian Resolution approving/ concurring or a certification of non-action on the request for concurrence signed by the Sanggunian Secretary, as the case may be, shall be attached to the appointment for department head positions in the LGUs.
- f. Ensure that the Personal Data Sheet (CS Form No. 212, Revised 2017) of the appointee is updated and accomplished properly and completely. To monitor any change in the employee's profile, the PDS shall be updated on an annual basis.

Accredited/Deregulated Agencies

The Human Resource Management Officer or the duly authorized employee directly responsible for recruitment, selection and placement shall be a regular member of the HRMPSB.

- e. Ensure that a copy of the Sanggunian Resolution approving/ concurring or a certification of non-action on the request for concurrence signed by the Sanggunian Secretary, as the case may be, shall be attached to the appointment for department head positions in the LGUs.
- f. Ensure that the Personal Data Sheet (CS Form No. 212, Revised 2017) of the appointee is updated and accomplished properly and completely. To monitor any change in the employee's profile, the PDS shall be updated on an annual basis.



- g. Request authentication from the CSC or authorized agencies of the original copy of certificate of eligibility/ licenses of selected candidate/s prior to issuance of original appointment, transfer, reappointment (renewal) or reemployment unless previous authentication has been issued for the same eligibility/license.
- h. Furnish appointee with a photocopy of the appointment (appointee's copy) for submission to the Commission, ensuring that the appointee signs on the acknowledgment portion of the appointment.
- Submit appointments (CSC, agency, and appointee's copy) with supporting documents in the prescribed Appointment Transmittal and Action Form (CS Form No. 1, Revised 2017) indicating the names of the appointees, their position,

- g. Request authentication from the CSC or authorized agencies of the original copy of certificate of eligibility/ licenses of selected candidate/s prior to issuance of original appointment, transfer, reappointment (renewal) or reemployment unless previous authentication has been issued for the same eligibility/license.
- h. Furnish the appointee with a copy of his/her appointment (appointee's copy), ensuring that the appointee signs on the acknowledgment portion of the appointment.
- Submit RAI (CS Form No. 2, Revised 2017), original copy of appointments (CSC copy) with supporting documents on or before the 30th day of the succeeding month.



status and nature of appointment and the corresponding date of issuance within 30 calendar days from issuance thereof.

 Transmit to the appointee the original copy of his/her appointment acted upon by the Commission.

- k. Submit to the Commission, through the CSC Field Office concerned within the prescribed period, the required reports (electronic and hard copy) such as DIBAR (CS Form No. 8, Revised 2017), summary list of employees' performance rating, and such other reports as may be required by the Commission.
- Post in three (3) conspicuous places in the agency a notice announcing the appointment of an employee a day after the issuance of appointment for at least fifteen (15) calendar days.

- Transmit to the appointee a copy of the RAI indicating the action of the CSC Field Office concerned on the appointment.
 - Record the action of the CSCFO at the Notation portion of the Agency and Appointee's copy of appointment.
- k. Submit to the Commission, through the CSC Field Office concerned within the prescribed period, the required reports (electronic and hard copy) such as DIBAR (CS Form No. 8, Revised 2017), summary list of employees' performance rating, and such other reports as may be required by the Commission.
- Post in three (3) conspicuous places in the agency a notice announcing the appointment of an employee a day after the issuance of appointment for at least fifteen (15) calendar days.



- m. Ensure the oath taking and conduct of orientation program to new employees and continuous human resource interventions for existing employees.
- n. Submit to the CSCFO a copy of the Oath of Office (CS Form No. 32, Revised 2017) within 30 days from the date of assumption of the appointee.
- o. Submit to the CSCFO a copy of the Certification of Assumption to Duty (CS Form No. 4, Series of 2017) within 30 days from the date of assumption of the appointee.

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- p. Ensure the conduct of orientation and workshop of the HRMPSB members including alternate representatives on the agency selection/promotion process and CSC policies on appointments.
- q. Ensure the orientation of officials and employees on the recruitment, selection and placement process.
- r. Ensure the establishment and maintenance of the agency Human Resource Management Database which will be the basis of all the reports to be submitted by his/her agency to the Commission.
- s. Ensure the establishment, maintenance and disposal of agency's employees 201/120 files pursuant to the guidelines of CSC MC No. 8, s. 2007 and CSC MC No. 1, s. 2011.
- Perform all other functions as may be provided by law.

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- Perform all other functions as may be provided by law.



The rules provided herein shall be used as bases in the issuance of appointments and attestation thereof should the agency fail to submit the revised Agency Merit Selection Plan within said period.



Question and Answer







